



Frequently Asked Questions – Emergence

1. Has Expro successfully completed the financial restructuring process?

Yes. This process has allowed Expro to eliminate its entire \$1.4 billion of funded debt, including the associated \$80 million of annual interest payments, leaving the Company with a stronger and more flexible balance sheet. Additionally, Expro has raised \$200 million in new equity from its new shareholders, which ensures that the Company exits this process in the best possible position for long-term growth.

2. Does this mean that the Company has emerged from the Chapter 11 process?

Yes. Expro has successfully emerged from the Chapter 11 process in just 50 days, ahead of the previously forecasted 60-day period.

3. Was there any impact on Expro's business during the process?

No. Expro's business was not interrupted by this process. Full operations continued throughout and there was no impact to the Company's stakeholders, including employees, customers, and suppliers.

4. Has Expro issued a press release or external announcement about this?

Yes. Expro posted a press release on its external [website](#) announcing that the Company has completed its financial restructuring. Expro is also communicating this news to its employees, customers, and suppliers.