



Corporate overview

2022

NYSE: XPRO | expro.com



FULL-CYCLE

ENERGY SERVICES

PROVIDER



Combining innovative, future-facing technology with high-quality data across well construction, well flow management and production, subsea well access, and well integrity and intervention, we have a reputation for extraordinary performance that keeps your operations running smoothly.

We're right-sized, right now to deliver world-class services. Being nimble means we're not locked into unyielding ways of working, we're more responsive to your changing needs and always ready to help.

We're mindful of our impact on the planet, as well as the health and well-being of our workforce.

Partner with us to help address the critical energy challenges of today and engineer the answers of tomorrow.





Recognized for extraordinary performance, championing safety and long-standing partnerships, Expro is focused on unleashing the power of data and digital transformation as key drivers that enable our customers to make more timely and informed decisions.

Our license to work is founded upon a solid reputation for competency and dependability, an innovative and unified worldwide team whose skills are constantly evolving with the industry, deep insight into the needs and preferences of our customers and unrelenting commitment to customer service quality.

We are a visionary market influencer, capable of designing and deploying novel solutions that win the day by leveraging innovative, future-facing technology. Our solutions continuously challenge established methods of conducting operations in fresh and bold ways.

With a well-equipped, well-motivated workforce, we're right-sized, right now to deliver a uniquely satisfying customer experience. We are flexible and responsive whilst providing a strong,

balanced services portfolio to deliver world-class service and technology as a go-to partner in our selected markets. We win business because we are the best, not because we are the biggest.

Expro will always put the right people forward to do the right work for the right customers in the right places. But we have a duty to go far beyond this. We are a citizen of the world – addressing our own, and the industry's effects on the planet to ensure a positive, sustainable impact. We "walk the talk" by joining industry leaders in committing to a more sustainable and lower-carbon future, working to achieve net zero CO2e emissions by 2050 and 50% reduction in carbon intensity by 2030. Honesty, transparency and accountability lie at the core of this citizenship.

This vision is what will make us visible, distinctive and highly relevant in the industry, creating value for our customers, employees and investors alike. It's an approach that will attract new customers and enhance existing business in the years ahead. And it will ensure we can attract, retain and nurture a talented and diverse workforce to turn our growth ambitions into reality.





People are the most important. And every Expro person engineers our future.

We are the drivers of our methodologies. We are confident.

We can draw out the right answers which attract the right customers.



Company highlights

More than 80 years of market leadership

- Leading full-cycle energy services expert with an outstanding reputation for future facing technology driven-solutions, service quality and HSE
- Broad portfolio of products and services across the full well lifecycle providing scale, breadth and stability
- Future-facing technologies that allows company to participate in energy transition as we embark on our journey to net zero achieving a 50% reduction in CO₂e by 2030 and net zero by 2050
- Global operating footprint with scale / scalable presence in key markets
- Attractive growth opportunities, focused on leveraging relationships with NOC / IOC customers and life-of-field capabilities
- Strong financial profile that reduces risk and increases strategic flexibility





High calibre management team guided by our core values



Mike Jardon Chief Executive Officer



Alistair Geddes Chief Operating Officer



Quinn Fanning Chief Financial Officer



Steve Russell Chief Technology Officer



John McAlister General Council



Natalie Questell Senior Vice President, Human Resources



Karen David-Green Chief Communications, Stakeholder and Sustainability Officer



Keith Palmer
Primary Integration



People

At the heart of our success. We recognize the value of our people and are committed to providing the working environment, encouragement and personal development to achieve our goals.

Performance

Getting it right first time, every time. We are passionate about safely delivering excellent quality customer service. We embrace teamwork, individually and collectively assuming responsibility for delivering the highest value to all our stakeholders.

Plane

We are committed to reducing our own environmental impact. We will play a relevant role in the energy transition towards a lower carbon future. We are also determined to make a positive impact wherever we operate

Partnerships

We listen to our customers and build relationships to understand their needs. We innovate with purpose to apply, adapt or develop our technologies and services to provide timely and effective solutions.



Senior management team



Mike Jardon Chief Executive Officer



Alistair Geddes Chief Operating Officer



Quinn Fanning Chief Financial Officer



Steve Russell Chief Technology Officer



John McAlister General Counsel



Natalie Questell Senior Vice President, Human Resources

HR Operations & Projects

Talent & Organizational

Jacqueline Richmond

HR Integration Program

Alison Munro

Development



Karen David-Green Chief Communications, Stakeholder and Sustainability Officer



Keith Palmer Primary Integration Lead

Dave Bowman

Vice President Business Development

Stuart Paterson

Director QHSE & Competency Assurance

Cory Cole

Director Asset Management

Toby Pitre

Vice President North & Latin America (NLA)

Colin Mackenzie

Vice President Europe & Sub Sahara Africa (ESSA)

Hussein Elsisi

Vice President Middle East & North Africa (MENA)

Mrinal Vohra

Vice President Asia Pacific (APAC)

Michael Bentham

Vice President Finance, Principal Accounting Officer

Tulio Scacciati

Vice President Corporate Development

Scott Turner

Chief Information Officer

Domenico Sansalone

Group Treasurer

Dmitry Nekrasov

Group Tax Director

Heather Manning

Group Internal Audit
Director, SOX Integration
Lead

Vice President Engineering

Paul Sehgal

Daniel More

Director Supply Chain

Scott Brown

Director Intellectual Property

Jeremy Angelle

Vice President Well Construction

Max Tseplic

Vice President Well Intervention

Graham Cheyne

Vice President Subsea Well Access

Jean Moritz

Vice President Well Flow Management & Production

Ingrid Huldal

Director, Portfolio Advancement

Siang Chin (S-C) Chua Meneging Region Jennifer Schulte

Managing Region Counsel, APAC / Production

Sandeep Chokshy

Managing Region Counsel, ESSA / MENA

Sarah Eley, Deputy

Company Secretary

Joerg Gruber

Chief Compliance Officer

Josh Hancock

Senior Counsel, Assistant Corporate Secretary

Jordan La Raia

Managing Region Counsel, NLA

Kay Drummond

Group Marketing & Communications Manager



OUR MISSION



To know everything about your subject is excellent.

To take genuine pride in everything is Expro.





People

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Partnerships

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Think planet

We commit to reduce our environmental footprint and improve our local impact.

Champion safety

We strive to be at the forefront of safety, in everything we do.

Drive innovation

We inspire and innovate with purpose to seek out solutions for every challenge.

Communicate effectively

Effective communication is key. We share information and respect everyone we work with.

Be accountable

We take responsibility for and pride in our actions.

Embrace teamwork

We work together to deliver an excellent service – we coach and learn from others.

Partner customers

We build and sustain high value partnerships with our customers and colleagues.

Deliver quality

We focus on delivering operational excellence to all our stakeholders.





Acquisition of

Our history

BLACKHAWK - Cementing Industry first Technologies and - 30" 500 ton Downhole Service Tools Tubular and handling tools 2016 Connector 1984 Drilling Technologies Industry record added to offerings Industry first technologies - Heaviest - 36" Tong added to offerings String Ever Run 1965 1983 2008 2015 Frank Mosing Introduction of Conductor Expro and Frank's opens Frank's Driving and Slot our first designed Frank's Industry first Frank's floated in Lafayette, - 1,250 ton on New York Recovery added and manufactured International Subsea fabrication International First rental Louisiana tool designed to offerings 7 5/8" tong handling tools Stock Exchange combine formed added to offering 1938 1958 1978 1981 2021 1962 1992 2005 2013 1973 1987 1993 2000 2012 2022 Expro First Regional Acquisition of Sale of SolaSense acquisition, headquarters founded as Tripoint Inc, Kinley Connectors & acquisition buying Exal established in Measurements a well testing Corporation and wireline Houston, US (C&M) to Siemens 2006 company 1995 2018 Acquires Power 1975 Well Services Successful capital Expro is floated on First oil the London Stock restructuring 2008 produced from Exchange 2019 the Argyll Field Expro acquired 1998 by private equity Acquisition consortium of Quality Expro acquires Tronic Ltd and Intervention (QI) Saltus Sub Surface Services Ltd

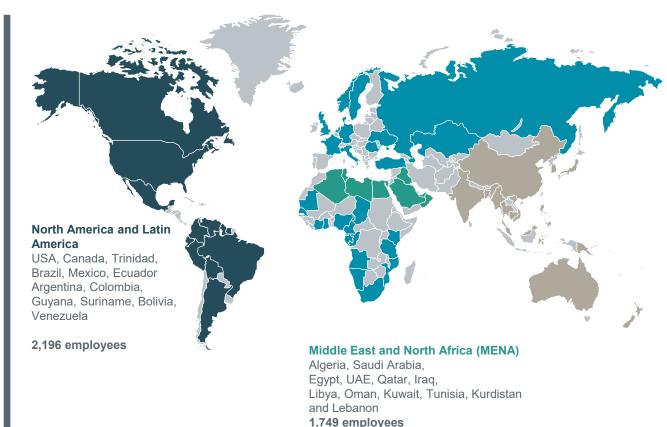


Extensive global reach

Expro employs over ~ 7,500 people in 64 countries, offering a truly global service solution

Operating headquarters are in the US

Regional headquarters are in Aberdeen, Dubai, Houston and Kuala Lumpur



Europe & Sub Saharan Africa (ESSA)

UK, Kazakhstan, Norway, Netherlands, Azerbaijan, Denmark, Germany, Turkey, France, Italy, Ghana, Gabon, Angola, Nigeria, Congo, South Africa, Cameroon, Mozambique, Kenya, Ivory Coast, Chad, Equatorial Guinea, Mauritania, Tanzania, Namibia, Senegal, Israel and Cyprus

2,128 employees

Asia Pacific (APAC)

Australia, New Zealand, Brunei, China, India, Indonesia, Malaysia, Philippines, Thailand, Vietnam, Japan, Myanmar

1,456 employees



Always Championing Safety

QHSE Performance



Champion safety

We strive to be at the forefront of safety, in everything we do.

- Customers value the reliability, quality and safety of Expro's services
- Established reputation for delivering operational and technical excellence that exceeds customer expectations and underpins Expro's brand
- Executive leadership, managers and employees are committed to delivering the highest standards of safety performance
- Recognized for 17 consecutive years by the Royal Society for the Prevention of Accidents (RoSPA) for health and safety performance (2019 Scotland Trophy recipient and Order of Distinction for 17 consecutive gold awards)
- Industry certified: API Q2, ISO 9001:2015 quality management system, ISO 14001:2015 environmental management, ISO 45001 occupational health and safety

Lost Time Injury Frequency (LTIF) (million man hours basis)





Safety global track record



Safety is paramount in our organization. We pride ourselves on having a strong safety culture and we always encourage our employees to champion safety at every opportunity while we work.



Mike Jardon, Chief Executive Officer

North & Latin America (NLA) Canada 4 years LTI free

Alaska
5 years LTI free

Trinidad
24 years LTI free

Brazil offshore
5 years LTI free

Argentina

15 years LTI free

Bolivia
15 years LTI free

Colombia
5 years LTI free

Europe & Sub-Saharan Africa (ESSA) Ghana

Nigeria 6 years LTI free

8 years LTI free

UK
1 year LTI free

Norway 8 years LTI free

Azerbaijan 8 years LTI free

Middle East North Africa (MENA)

Algeria

2 years LTI free

Qatar 4 years LTI free

Dubai 5 years LTI free

Saudi Arabia

2 years LTI free

Asia Pacific (APAC)

India
24 years LTI free

China
10 years LTI free

Brunei 10 years LTI free

New Zealand 5 years LTI free



Service quality



Expro is a visionary full-cycle energy services expert offering novel, insightful solutions, dependable competency and award-winning. Our license to work is founded upon a solid reputation for competency and dependability, an innovative and unified worldwide team whose skills are constantly evolving with the industry, deep insight into the needs and preferences of our customers and unrelenting commitment to customer service quality.



Alistair Geddes, Chief Operating Officer

North and Latin America

Customer job performance

2019
2020
93.8%
2021
94.6%



Expro were recognized as strong leaders and contributors in pretour and floor meetings. Our team worked as a partner with our offshore personnel consistently demonstrating commitment to assist around the rig in activities outside of their base work scope.

Europe and Sub Saharan Africa

Customer job performance

2019 92.4%2020 93.8%2021 94.1%



All Expro equipment worked I with no problems at all. The crews were always available when needed and they kept everyone involved with what was happening with their operation. Crews integrated very well with all other vendors and drilling personnel.

Middle East and North Africa

Customer job performance

2019 90.0%2020 93.1%2021 95.4%



I want to take the time to recognize the fantastic job and the excellent performance done by the crew running the completion string in KZN-378 which have been achieved effectively in less operational time without comprising quality and safety.

Asia Pacific

Customer job performance

2019 90.09 2020 92.49

2021 94.1%



Our team proactively planned and demonstrated clear communication and excellent support OE performance including a 100% safety record for the project.



Energy transition



Citizen of the World

Enhance today.

Maximize efficiency.

Transform tomorrow.

Expro will always put the right people forward to do the right work for the right customers in the right places. But we have a duty to go far beyond this.

We want to be more **relevant** in today's world. We must reduce our own environmental impact. Our industry is part of the solution to address a lower carbon future – and **we are committed to playing our part.**

We are advancing and developing technologies to achieve this and participate in maximizing recovery. Our focus and commitment on innovation, efficiency, and digitalization better informs our customers, enables operational excellence and facilitates more timely and informed decisions.

Ultimately making an impact on the future of each and every one of us.









Citizen of the World – Our ESG Commitment

Taking pride in being a responsible and transparent business that operates a clear set of environmental, social and governance principles

Environmental

Our Planet

Achieve net zero $\rm CO_2e$ emissions by 2050 and a 50% reduction of carbon intensity by 2030

Our Services

Adopting and advancing technologies and adapting our services to participate in the energy transition and deliver on sustainability objectives of the Company and its clients

Social

Our Communities

Engagement with local communities to reduce the impact of our operations and to positively contribute to their environment where possible

Our People

Build on industry leading safety records; Attract, develop and retain the best talent to sustain a diverse, inclusive and performance-oriented working environment

Governance

Our Structure

No dual class shares, classified board, poison pill or supermajority provisions; Commitment to regular Board refreshment and Board diversity

Our Commitment

Performance based executive compensation in line with peers and aligns with all stakeholder interests to create strong returns



Addressing customers carbon reduction challenges

Circa 47% of R&D investments in 2022 address customers carbon reduction challenges

We are a citizen of the world – addressing our own, and the industry's effects on the planet to ensure a positive, sustainable impact.

We "walk the talk" by joining industry leaders in committing to a more sustainable and lower-carbon future, working to achieve net zero CO₂e emissions by 2050 and 50% reduction in carbon intensity by 2030.

Honesty, transparency and accountability lie at the core of this citizenship.

		We	ell C	onst	ruct	ion			Well Flow Management													Sı		a W	ell	Well Intervention & Integrity								
	Casing technologies	Completions Technologies	Drilling Technologies	Conductor Driving & Slot Recovery	Cementing Technologies	Downhole Service Tools	Tubulars Products & Services	Well Test	DST	TCP	Fluid Sampling & Analysis	Acumen Metering Solutions	Pipeline and Flarestack Services	Early Production	Onshore Production Units	Enhancement Systems	Facility Upgrade	Operations and Maintenance	Water treatment	Wireless Well Solutions	Permanent Downhole Monitoring	SSTTA	RWIS	IRS	LWI	Mechanical Slickline	Cased Hole Applications	Galea [™]	CoilHose™	Octopoda™	Safewells®	DFOS Slickline	Petroleum Engineering Solutions	
Access		X	Х					Х	Х	X	X			х						Х		X	Х	Х	х	х	Х	Х				Х	Х	
Optimize	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х	Х		Х	Х	Х	Х		Х	Х	Х	Х	Х	Х		Х	Х	Х	Х	Х	X	Х	Х	
Assure	Х	X	Х	Х	Х	Х	х	Х	Х	X	х	Х	X			Х	Х	х	Х	Х	х	х	Х	Х	х	х	X	Х	Х	X	х	X	Х	
Drive to Net Zero	х	X	X					Х	Х	Х	Х	Х			Х	Х			Х	Х	Х	Х	X	Х	Х		Х	Х	Х	Х	Х	Х	X	



Our Planet Road Map

Scope 1

Direct emissions from owned or controlled sources

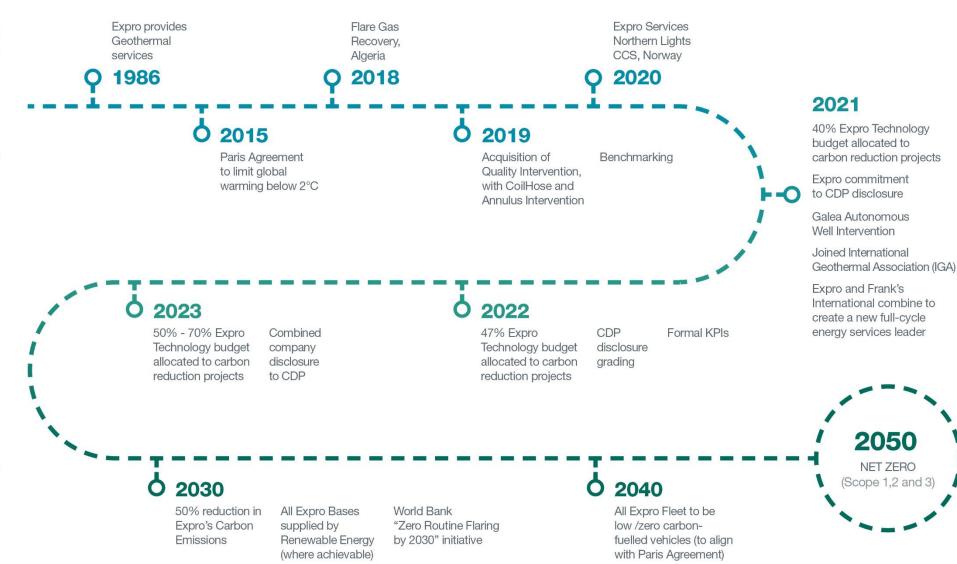
Scope 2

Indirect emissions from the generation of purchased electricity, steam, heating and cooling consumed by Expro

Scope 3

Includes all other indirect emissions that occur in Expro's value chain

Year on Year Scope 1, 2, 3 reduction



Version 1.2 | March 2022



Commitment to sustainability

Expro is committed to reducing harm to the environment and promoting sustainable practices to achieve extraordinary performance.





A considered

supply chain

Taking a selective

and methodical

ensure our value and supply chain are playing their

approach to

part.





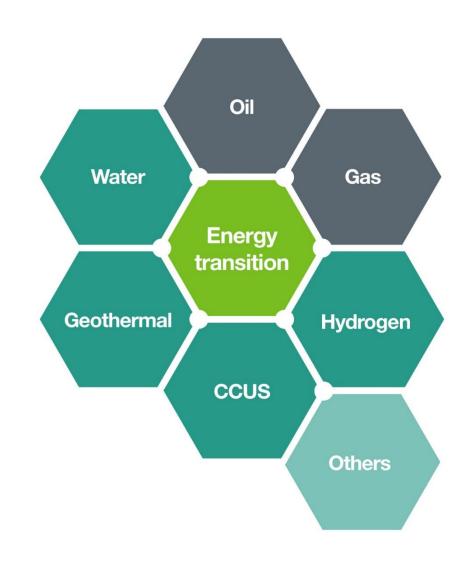




Portfolio Shift

Our participation and focus

- We have transferable skills and services applicable to the emerging new energy segments
- We participate in most of these today
- Specific focus on geothermal and water
- Priority area's for Expro's Portfolio
 Advancement team





Portfolio Shift

Circa 47% of R&D investments in 2021 address customers carbon reduction challenges

Customer drivers

(DATA, CapEx discipline and Net Zero)

- Lower cost
- Lower carbon
- Faster and better decisions

Extraordinary performance through technology and innovation

Production Optimization-Focused on Gas

Reduced footprint of ops (physical and emissions)

Flare-less and or flare redux / analytics

Energy market evolution (CCUS, GEO, Hydrogen etc)

Technology Investments Enhance today.



- · Flared gas recovery / avoidance
- Vented gas avoidance
- Electric winches
- · Greaseless cables
- 4 Phase Intelligent Separator with FlowMAX adjustable Weir System and Coriolis meter on all separator flow lines
- Autonomous well intervention system
- FlameEx automated safety shut off system
- CoilHose
- · Rigless intervention
- · Annulus intervention
- · Multiphase Meter
- Advanced analytics
- Down Hole Fluid ID
- Reducing energy consumption by maximizing drilling efficiency
- Electric tool development
- Hydraulic Distribution Module usage

Initiatives / projects Maximize efficiency.



- Northern Lights CCS in Norway
- Mercury in gas trains removal in Australia
- Flare gas recovery in Algeria
- Methane hydrate projects in Asia
- Geothermal projects globally
- Pipeline services in USA
- · CSR activity, i.e. beach clean-ups, etc

Our commitments Transform tomorrow.



- OEUK Roadmap 2035
- Net Zero Technology Centre
- International Geothermal Association
- CDP
- Optimize Expro's position in:
 - CCUS
 - Geothermal
 - Hydrogen
 - Water
 - Flare emission analysis



Measure and Drive

Our commitment to the energy transition

Guided by science, CDP runs a global environmental disclosure system supporting companies, cities, states and regions to measure and manage their risks and opportunities on climate change, water security and deforestation.

CDP provides us with initial benchmarking to set the basic targets and the collection of data.

Expro's 2021 disclosure scored "C" (Awareness)

Expro now focused on 2022's disclosure and our 2050 road map.







What we do.



Balanced portfolio – capabilities across the Well Lifecycle



Well Construction

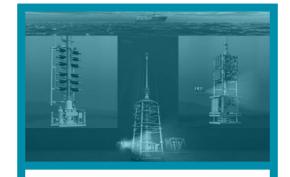
Innovative, high value, low risk well construction solutions provider with a focus on operational efficiency and well integrity.



Well Flow Management

Proficiently gathering valuable well and reservoir data, with the utmost regard for well-site safety and environmental impact.

Fast-track cost-effective, early field production, optimization and enhancement systems.



Subsea Well Access

Ensuring safe, efficient and cost effective subsea well access systems across the entire lifecycle of the well.



Well Intervention and Integrity

Deployment, insight and enhancement solutions to enable reservoir and well surveillance, production optimization and asset integrity assurance.



Balanced portfolio – capabilities across the Well Lifecycle



Well Construction

Completion Technologies Drilling

Casing Technologies

Driving & Slot

Cementing

Technologies

Downhole Service Tools

Technologies

Conductor

Recovery

Tubular

Products & Services



Well Flow Management

Well Testing

Acumen Metering Solutions

Drill Stem Testing

(DST)

Water Treatment

Tubing Conveyed Perforating (TCP)

Offshore Production

Units

Fluid Sampling & Analysis

Enhancement Systems

Pipeline and Flarestack Services Facility Upgrades

Permanent Downhole

Monitoring (PDM)

Operations & Maintenance

Wireless Well Solutions



Subsea Well Access

Subsea Test Tree Assembly (SSTTA)

Light Well Intervention (LWI)

BOP Spacer / Spanner Joint Assembly (BOPSJ)

Riserless Subsea Well Intervention System (RSWIS)

Open Water Intervention Riser System (OWIRS) Hydraulic Intervention System (HIS)



Well Intervention and Integrity

Mechanical Slickline

Petroleum Engineering Solutions

Cased Hole Services

SafeWells®

CoilHose™

Octopoda™

Intelligent

Intervention

Distributed Fiber Optic Sensing (DFOS)

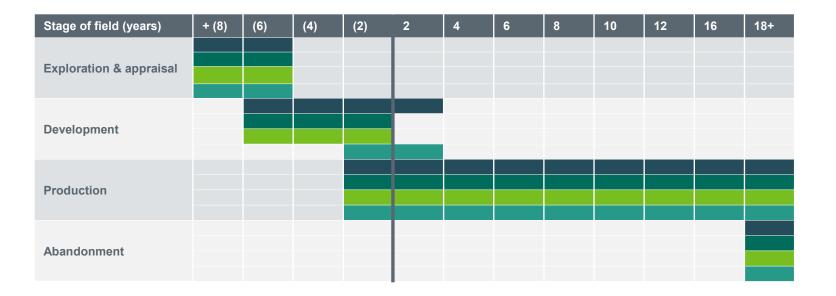
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Portfolio services across the lifecycle

Enhanced early visibility into the needs of customers and a broader scope of offerings across the entire well lifecycle

- Well Construction
- Well Flow Management
- Subsea Well Access
- Well Intervention & Integrity





Portfolio services across the lifecycle

A portfolio that spans the reservoir and well lifecycle

Product Line and		W	ell C	onst	ructi	on			Well Flow Management													Sı	ubse Acc		əll	Well Intervention & Integrity							
associated services	– ფ	Technologies	S	Slot Recovery	ogies	Tools	& Services				Analysis	Solutions	tack Services		Units	sms		aintenance		ons	le Monitoring					4)	tions						ing Solutions
Reservoir & Well Lifecycle	Casing Technologies	Completions Techno	Drilling Technologies	Conductor Driving &	Cementing Technologies	Downhole Service T	Tubulars Products	Well Test	DST	TCP	Fluid Sampling & A	Acumen Metering S	Pipeline and Flarestack	Early Production	Onshore Production	Enhancement Syst	Facility Upgrade	Operations and Mai	Water Treatment	Wireless Well Soluti	Permanent Downh	SSTTA	RWIS	IRS	LWI	Mechanical Slickline	Cased Hole Applications	Galea™	CoilHoseTM	Octopoda™	SafeWells®	DFOS Slickline	Petroleum Engineering Solutions
Exploration & Appraisal	х	Х	Х	Х	Χ	X		X	X	X	X	X							Х	Χ		X				Х	Х		Х		Х	Х	X
Development	Х	Х	Х	Х	Х	X	Х	Х		X	Х	Х							Х	Χ	Х	Х	Х	Х	Х	Х	Х		Х	Х	Х	Х	X
Production		Х				Х		Х			Х	Х	Х		Х	Х	Х	Х	Х	Χ	Х	Х	Х	Х	Х	Х	Х		Х	X	Х	Х	X
Asset life extension	Х	Х	Х	Х	Х	Х			X	Х	Х	Х	Х		Х	Х	Х	Х	X	Х	Х	X	Х	Х	Х	Х	X		Х	X	Х	X	Χ
De-commissioning	Х			Χ	Χ	Х				Х	Х		Х					Х	Х	Χ		Х	Х	Х	Х	Х	Х		Х	X	Х	Х	Χ



Well Construction

An industry leader in tubular running services, tubular fabrication, and speciality well construction with a focus on complex and technically demanding wells.

The experience to understand and solve complex customer challenges with a portfolio of technology-focused well construction solutions.

Strategic advancements

Continuously transforming the construction of wells by combining over 80 years of experience with a culture of aggressively developing differentiating technology.

Further advancements planned via:

- Optimizing process efficiency on the rig floor with advanced digital solutions
- Improving well integrity with continued metallurgical research and development in the handling of corrosion resistant alloys (CRA) and constructing robust cement barriers with proprietary technologies
- Mitigating risks of exposure with high capacity, gas rated threaded connections for large diameter tubulars
- Advancing the ability to safely construct deeper wells with the industries only complete 3,000,000 lb. casing installation and cementation system

Strengths

- Industry pioneer in the handling of tubulars, supported by years of experience and engineering capabilities.
- Market leader in intelligent and HP/HT completions.
- Over 50 years of experience in conductor driving and associated services.
- Recognized leader in providing advanced fabrication services for fatigue sensitive tubulars and subsea components.
- Innovative performance drilling technologies that challenge and transform industry expectations
- Well servicing tools with in-class leading ratings and capacities for the most demanding wells.
- Game-changing cementing technologies that establish well barriers reliably while improving safety on the rig floor.



Key stat

Industries top 5 heaviest strings installed

2,435 Kip

(Heaviest)

Key stat

Number of wells constructed per year

~4,000

Addressable market

\$3.8bn



Well Flow Management

The sector's most proficient provider of well flow management solutions for almost 50 years.

We provide global, comprehensive well flow management systems to proficiently gather valuable well and reservoir data, with the utmost regard for well-site safety and environmental impact.

Expro further support full lifeof-field through production to abandonment with innovative and agile solutions.

Strategic advancements

Adapted to post 2014 decline in E&A activity by increasing focus on brownfield production related opportunities.

Further planned advancements:

- Providing fast track production optimization solutions
- Remote/automated Well Test & Production solutions
- Progressing decarbonization and environmental activity
- Emissions Measurement & Management
- Carbon Capture and Underground Storage
- Advancing global power and heat generation from Geothermal resources

Strengths

Fully integrated well clean-up, exploration and appraisal services including:

- Largest global fleet of innovative, reliable flow management equipment
- Specialists in demanding high rate gas flow back and HT/HP systems – with industryunique ultra-high rate (+100Mscfd) equipment & metering expertise
- Real-time data acquisition and metering improving efficiency and lowering operator service cost
- Fluid sampling and analysis at the wellsite
- Unique trace element capture and analysis specialities
- Efficient sand, solids and water management capabilities
- Fast-track extended well test and EPF solutions



Key stat

Successful Well Test Operations

+10,000 (+500/Y) Key stat

Global Well test Packages

+200

Key sta

DST Operating Efficiency – last 5 years

99.8%

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Subsea Well Access

Market leading technology provider, ensuring safe well access and optimized production.

Providing the most reliable, efficient and cost effective well access systems, throughout the lifecycle of the well.

Strategic advancements

Full portfolio of subsea well access solutions derived from a foundation of 25+ years of technology leadership in Subsea Test Tree Assemblies

- Maintain leading position in subsea test tree systems due to advanced technologies and demonstrated reliability
- Complete subsea well access portfolio ensuring safer and efficient subsea well intervention throughout the life cycle of the subsea wells
- System integrator ensuring that all sub-systems function together in a subsea well intervention system

Strengths

- Leading provider of Subsea Test Tree
 Assemblies
- Barrier isolation, disconnect capability, and strip though & seal/ shear & seal technology to safely manage the containment of hydrocarbons
- Integrated approach to well access and integrity to ensure safe well access thought the lifecycle of the well
- Subsea control & valves designed internally and internal capability to carry out bespoke solutions to meet the relevant challenges faced thought the life cycle of the well
- Intervention Riser System increases efficiency, removing the necessity to deploy marine riser and BOP
- Expro Riserless Well Intervention System is a cost effective, rapid deployment and operation



Key stat

Expro market share in SSTTA systems

~ 57%

Key sta

Largest large bore global SSTTA fleet

~ 75 strings

Key sta

Subsea operations

3,000+



Well Intervention and Integrity

A leading global provider of well intervention services.

A safer and smarter well integrity and intervention solutions partner.

Strategic advancements

Continue to expand technology to provide critical well data and services that assure well integrity and optimize production

Market leadership will be sustained by:

- Leveraging our global operating footprint and relationships to deliver cost-effective, innovative solutions and reduce carbon emissions
- Continued development of technologies and services required for the energy transition
- Extension of intervention services including autonomous slickline
- Holistic well integrity management services; assurance, remediation, monitoring and reporting
- Intelligent software solutions which predict critical well parameters

Strengths

- World's largest independent wireline service supplier
- Offering leading-edge technologies and solutions that optimize performance from existing well stock and advance operators energy transition roadmaps
- Well Integrity management and software solutions
- Octopoda[™] provides a unique annulus intervention capability to assure well integrity and enhance production
- CoilHose provides a lower cost, more efficient alternative to coiled tubing
- Real time data capture and interpretation performed at the well site



Key stat

Expro market share

10%

Key sta

Asset fleet packages

~250

Key stat

Runs per month

12,000



Our new technology



Discover what's possible

Inspire I Create I Differentiate

Innovation is important to us.

Our determined commitment to product portfolio enhancement, increasing sophistication in technology and the application of resources and IP development will ensure that Expro goes beyond merely meeting customer needs, but addressing our impact on the future. We want to be more relevant in today's world.

We're open. We are a business that thinks ahead. We're bold. And we're direct. It's a way of working that helps you address your critical energy challenges of today.

Changing for the better.









Innovative, future-facing technology



We are a visionary market influencer, capable of designing and deploying novel solutions that win the day by leveraging innovative, future-facing technology.

Our solutions continuously challenge established methods of conducting operations in fresh and bold ways."

Innovate with purpose

What we are doing

- Digital transformation: Evolving our digital initiative to unleash the power of data within our business practices to create a unique customer experience
- Partnership: We continue to build and sustain high value partnerships to support the unique customer experience we create
- Planet: We are advancing and developing technologies to help create a lower carbon future and participate in maximizing recovery
- Intelligent automation: We are looking at ways to increase accuracy and uptime, improving safety, reducing costs and personnel on board









CoilHose™ Light Well Circulation System

Providing a low cost and efficient alternative to traditional coiled tubing operations

Delivering a safe, versatile and OPEX effective service with a low operational resource requirement

- Field proven technology with more than 100 runs
- · Minimizes the loss of hydrocarbon production
- Reduces overall cost of intervention
- Light, compact and efficient footprint
- Mobile and flexible set-up
- Lower number of personnel required (3-4 multi-skilled crew)
- Can be rapidly deployed universally (3-4 hours) on lightweight topsides with limited deck space







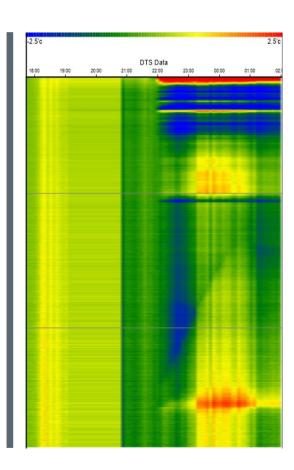
Distributed Fiber Optic Sensing (DFOS) Slickline

From deployment to evaluation to remediation, Distributed Fiber Optic Sensing Slickline gives you enhance insight into your well

Using thru-tubing fiber optic deployment to enable operators to optimize their well stock in real time

Distributed Fiber Optic Sensing (DFOS) Slickline allows well performance to be assessed over its entire length during a Slickline intervention

- Easy to deploy
- · Enables distributed temperature and acoustic sensing
- · Monitors dynamic behaviour
- Fast processing of data on-site enables remediation to take place during the same rig up or intervention campaign
- Other logging tools can be deployed on the bottom of the DFOS Slickline to maximize the intervention opportunity





Annulus Intervention System – Octopoda™

Octopoda™ - Annulus Intervention system enables intervention, circulation, injection of sealant and diagnostics in a pressurised annuli

Safe, OPEX and ABEX efficient remediation of annulus integrity issues

- Innovative and unique system to access well annuli
- · Enables inspection and repair of annulus integrity issues
- Rapid mobilization
- · Modifications for different wells
- · Increased oil recovery through revitalization of shut in wells
- Environmental and groundwater protection
- Efficient footprint and personnel requirements
- Reduces the requirement for a workover rig or heavy equipment







Galea™ Autonomous Well Intervention System

Ensuring production continues and is optimized for the well conditions

A fully automated, efficient and cost effective solution to keep your well producing while reducing the environmental impact of your operations

- · Reduction in deferred production
- · Reduction in operational overheads
- Wax scraping intervals defined by well conditions rather than availability of wireline crew and equipment
- Reduced HSE exposure for personnel due to reduced time spent at well site
- · Reduced environmental impact to field and surrounding areas
- Allows production to continue in remote locations or areas that are inaccessible to wireline crews at certain times of the year
- Potential for 24/7 monitoring from anywhere in the world
- · Elimination of accidental wire breaks







Open Water Intervention System

Lower Riser /
Emergency Disconnect
package design has
extensive track record
of over 900
deployments

Compact and lightweight system (approx. 50Tonnes)

- · Deployed from client rig or specially adapted vessel
- Provides well control and disconnect across the life cycle of subsea well
- · Ability to deploy full range of intervention services
- Allows the deployment of Coil Tubing with ability to shear & seal up to 2-7/8" coiled tubing and wireline/slickline with gate & seats
- Rated to 10,000psi, 7-3/8" Production Bore & 2-1/16" Annulus Bore and up to 3,000m water depth
- Design Temperature Range 0°F to 250°F
- H2S NACE MR 0175 + CO2 service class
- IWOCS supplied with XT control capability, negating the requirement for additional 3rd parties
- Controls through direct hydraulic and electrohydraulic systems
- Interface with horizonal and vertical trees







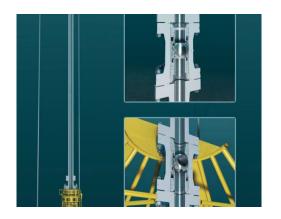
Riserless Subsea Well Intervention System

More than 70% of all life of well intervention requirements can be performed with a RWI system

Compact and lightweight system (approx. 45 Tonnes)

- Deployed from an Expro managed mono-hull vessel, either through a moonpool with smart tower system or "over the side" with AHC wireline mast or from a modified client vessel
- Provides means of well control and disconnect
- Rated to 10,000psi, 7-3/8" Production Bore and up to 3,000m water depth
- Design Temperature Range 0°F to 250°F
- H2S NACE MR 0175 + CO2 service class
- System utilises Expro's ball valve technology with ability to shear & seal on intervention media
- · Ability to deploy slickline, E-Line and Coilhose through water
- Allows for the intervention tool strings up to 22m long
- IWOCS through direct hydraulic and electrohydraulic systems
- · Interface with horizonal and vertical trees



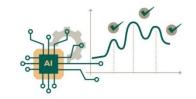




iCAM® Connection Analyzed Make-up System

The iCAM® system's artificial intelligence engine and machine learning capabilities provide automated evaluation of connection make-up data

- Automated evaluation and prediction of CAM make-up using machine learning and big data analytics
- More accurate and consistent, data-driven decisions and recommendations to increase connection integrity
- Reduces POB and workload
- Can be monitored remotely through Expro's DISPLAY™ technology in real-time, globally
- · Reduces connection lay-downs and reworks
- Designed with operations in mind to increase reliability and maintain, or improve, current RIH efficiency
- Phased approach with increasing capability at each deployment







2019 Bronze Award Winner 2019 New Technology Showcase Winner



XT4™ GT Connection

Our XT4TM GT premium weld-on connector delivers reliable seal performance in the most complex deepwater and ultra-deepwater applications

Extreme Tension

Extreme Compression

Extreme Bending

Extreme Temperature

- The 22" XT4™ GT is a certified gas-tight connector in accordance with the latest API RP 5C5:2017 CAL I standards
- The connection was tested on 22" x 1.50" X80 pipe while also tested to the severity of API RP 5C5:2017 CAL III standards in which the connection was subjected to elevated temperature testing at 275°F prior to achieving 95% in both Test Series A and B
- The 22" XT4™ GT is a deep-stab connector that features an internal metal-to-metal seal, external environmental O-ring seal with a back-up PTFE ring seal, tapered thread profile, tapered thread cone, and contoured noses and shoulders
- Consistent 3.5 turn makeup
- High Makeup Torque resists backout (Min. 72,000 Opt. 76,000 Max. 80,000 ft-lb)
- With a strong background in Tubular Running Services, the XT4™ connection was designed to be installation friendly and is compatible with a complete range of handling equipment
- The XT4[™] connection can be made available with a completely hands-free Spring ARK Anti-Rotation Key







BRUTE® Packer System

BRUTE® Packer System utilizes the BRUTE® **High Pressure-High** Tensile Packer, along with the field proven BRUTE® Storm Valves and BRUTE® Circulation Valves, to provide a solution to multiple well suspension and well testing challenges

- API 11D1 & ISO 14310 V3 / 19AC V3 Annex A/D validated for reliable quality and performance control
- Modular design increases range of application and operational efficiencies while reducing rig site inventory
- Best in class packer ratings with combined loading capability up to 1MM lbs. and 10,000 psi pressure differential
- Simple, non rotating designs allows for faster valve operation to significantly increase operational efficiencies and rig time savings
- Newly released 22" BRUTE® System available for deployment.







2020
Finalist – Best Well Integrity
BRUTE®



Our future technologies

Harness the power of data to create a lower carbon future



Future-facing Technologies

Innovative Solutions Focused On Automation, Digitalization And Energy Transition



A compact system delivering reduced well clean up time and ultimately rig time

Providing customers with intelligently designed products to improve operational efficiency

Leading Edge Down Hole Service Tools

A package of advanced tools designed to enhance well integrity & efficiency



Subsea Test Tree Cut and **Seal Technology**

Latest subsea well intervention safety system solution which optimizes rig selection, ensures well integrity, and reduces cost Utilizing latest technology to provide customers with more reliable results

Octopoda™

Advancing Octopoda™ to provide a unique suite of solutions that enable annular well integrity to be both monitored and managed

Galea™

Autonomous well intervention solution / reduced manpower / future artificial intelligence platform / NUI compatible

Leveraging machine learning to provide more well operations autonomy

iTONG™

Autonomous make-up of tubular connections using machine learning to consistently deliver optimal make-up parameters



Our achievements





2012 Subsea UK Award

Oustanding safety record



2014 Subsea UK Award

Global exports



2015 Offshore Achievement Awards

Innovator Award -Wireless Well Solutions



2017 NOIA Award

Jet String Elevator



2017 BMEA Award

MEGA Elevator



2017 OHSA Award

SKYHOOK® Wireless Cement Line Make-Up Device



2018 Spotlight on New Technology®

Next Generation Landing String (NGLS)



2019 Hart's A&P Award

CLS - Stands



2019 World Oil Award

Jet String Elevator



2020 World Oil Award

SKYHOOK® Wireless Cement Line Make-Up Device



2020 Hart's E&P Award

Rack Back Console



2021 RoSPA

Order of distinction -17th consecutive gold RoSPA



2021 Hart's E&P Award

Special Meritorious Awards for Engineering Innovations HSEQ, for Vigilance



2021 Great Places to Work

Colombia Certification



2022 Spotlight on New Technology®

Galea[™] - Autonomous Well Intervention System



Our regions



Asia Pacific (APAC)



Safety and quality is at the heart of everything we do. We listen to our customers and deliver bespoke solutions.

Mrinal Vohra, Vice President

Key stat

Customer Satisfaction Rating

95%

Key stat

Positive Intervention Cards

22718

Kev stat

Excellence In Operations (EIO Score)

95%

What makes us different?

- We continuously strive to bring new solutions and technology such as Coil Hose and Octopoda to our clients, thereby expanding our service offerings
- Within Expro our region performs the highest amount of DST & TCP jobs
- Not only do we provide services in Oil & Gas but also in geothermal renewable energy
- We are praised by our clients throughout the region for regularly delivering impeccable service quality
- We tailor solutions for our clients to ensure their objectives and expectations are surpassed

- Well construction, P&A and Riserless subsea well intervention are our key growth segments.
- We recognize that developing our people is fundamental for delivery of our client's objectives; we invest in our people across the value chain in technical and management training
- We are our client's first choice for services such as deep water subsea landing strings and high flow gas testing solutions. Our delivery and track record speaks for itself
- We partner with our clients in addressing their problems, in doing so we have gained their respect and become trusted partners.



Operational Areas

Australia, New Zealand, Brunei, China, India, Indonesia, Malaysia, Philippines, Thailand, Vietnam, Japan, Myanmar, Bangladesh, Singapore, Papua New Guinea

Employee

1,456

Countrie

15

Clients include

Shell, Inpex, Exxon, Chevron, BSP, ENI, Woodside, Pertamina, ONGC, Total, Petronas, PTTEP, CNOOC, Hess, HOEC, Beach, Mubadala, Santos, Medco, Vedanta, Hibiscus, Japex, CNOOC, COSL and Husky



Europe & Sub Saharan Africa (ESSA)



The safety and quality standards of our people enable Expro to deliver the best services taking genuine pride in what we achieve.

Colin Mackenzie Vice President

Key stat

Customer satisfaction rating

94%

Key sta

Recipient of the RoSPA order of distinction for safety performance 2020

What makes us different?

- We turn up differently, demonstrating a clear focus on our customers and we are driven to deliver a quality solution
- We see safety performance at the heart of our success
- We have a willingness to work with others in a collaborative manner to develop solutions
- We offer solutions to your challenge, we offer bundled service offerings matching our customer requirements

throughout our operations

- We deliver a comprehensive portfolio of products and services
- We are well established in a broad range of countries where we have developed an extensive track record
- We introduce new technologies and promote innovation through the organisation
- We are a citizen of the world- addressing your own, and the industry's effects on the planet to ensure a positive, sustainable impact



Operational Areas

UK, Kazakhstan, Norway, Netherlands, Azerbaijan, Cyprus, Israel, France, Ivory Coast, Ghana, Nigeria, Cameroon, Chad, Gabon, Congo, Angola, South Africa, Mauritania, Senegal, Denmark, Turkey, Germany, Mozambique, Tanzania, Turkmenistan

Employee

2,128

Countrie

30

Clients includ

BP, CNOOC, ConocoPhillips, Eni, Equinor, ExxonMobil, Harbour Energy, Maersk, Perenco, Repsol Sinopec, Total, Tullow, Wintershall



Middle East and North Africa (MENA)



Safety, Service Quality and motivated workforce have always been the core foundation of our performance.

Meeting and exceeding out stakeholders expectations are embedded in our DNA

Hussein Elsisi, Vice President

Key stat

Oil and gas production through our production packages

70+ kbopd 480+ mmscfd 70+ MSCFD avoidance

Key stat

Customer satisfaction rating

94.5%

Cey stat

Safety performance

Days since LTI: 862 Hrs since LTI: 7,447 K PI Cards Q1-22: 8,028

What makes us different?

- Our Safety performance stands out, despite a poor start with RWD, MTC & 2 FA, our safety indicators are all green.
- We embrace partnership with customers through our focus on their challenges and we support them by developing bespoke solutions. We have an appetite to look outside the box for non-core or not inhouse services and successfully deliver them. Algeria PS is a sound example.
- We manage high volume low profit business, successfully. It is a fine line between making profit and loss.
- We are the pioneer region for Sonar Meters, MPFM, BB and Production Optimisation; offering an array of different unique applications to our customers in production domain

- Our WI activity in Qatar standout as we manage high pressure, flow rates gas wells, where our clients trust thus with their assets.
- Expro MENA has been successful in creating collaborative business with several partners, including some of our major competitors, capitalizing on our technical knowhow and our local market knowledge
- Our people differentiate us, they passionately deliver our services meeting the clients job objective with minimal disruption to their activities, quite obvious during COVID era, overstay and committed teams
- We are the international local provider



Operational Areas

Algeria, Saudi Arabia, Egypt, Qatar, United Arab Emirates, Iraq, Libya, Oman, Kuwait, Tunisia, Lebanon, Kurdistan, Kuwait & Jordon.

Direct Employees/ including contractors

1,248 / 1,803

Countrie

12

Clients includ

Sonatrach, Saudi Aramco, ADNOC, Total, NOC, BP, Apache, Eni, Shell, Qarun, Khalda, Bapetco, Agiba, Qatar gas, and MOG



North and Latin America (NLA)



We strive to be at the forefront in Quality, Safety, Technology and Teamwork. Our delivery of these qualities drives success to our customers and delivers the results they expect.

Toby Pitre, Vice President

Key stat

Customer Satisfaction Rating

97%

Key stat

Positive Intervention Cards

10,054

Kev stat

Excellence In Operations (EIO Score)

98%

What makes us different?

- Our culture is passionate about safely delivering excellent quality customer service.
- We listen to our customers and build relationships to understand their needs & exceed their expectations.
- Establishing our position as a leading Full Cycle Energy Service provider, serving our clients with our People, Processes and Technology in the most sustainable, efficient and effective way possible.

- Being active in our communities and ensuring our reputation as a socially responsible employer is upheld at all times.
- We are forthright in all of our business interactions and conduct our business with the highest ethical standards



Operational Areas

US, US land, Canada, Trinidad, Gulf of Mexico, Argentina, Bolivia, Brazil, Ecuador Colombia, Guyana, Mexico, Suriname

Employe

2,196

Countri

12

Clients includ

Chevron, Conoco, Equinor, Oxy, Shell, BP, Exxon, Kinder Morgan, Enterprise, Energy Transfer, YPF, Petrobras, Perenco, Ecopetrol, Pemex, ENI, Repsol, Halliburton, Baker Hughes and Schlumberger



We are Expro

We are the future engineers.



Working for our clients across the entire well life cycle, Expro is a visionary full-cycle energy services expert offering novel, insightful solutions, dependable competency and award-winning safety.

Combining innovative, futurefacing technology with highquality data, we have a reputation for extraordinary performance that keeps your operations running smoothly.

Partner with us to help address the critical energy challenges of today and engineer the answers of tomorrow.

