



EXPRO[®]

Corporate overview

2024

NYSE: XPRO | expro.com

FULL-CYCLE ENERGY SERVICES PROVIDER



Working for our clients across the entire well life cycle, Expro is a visionary full-cycle energy services expert offering novel, insightful solutions, dependable competency and award-winning safety.

Combining innovative, future-facing technology with high-quality data across well construction, well flow management and production, subsea well access, and well integrity and intervention, we have a reputation for extraordinary performance that keeps your operations running smoothly.

We're right-sized, right now to deliver world-class services. Being nimble means we're not locked into unyielding ways of working, we're more responsive to your changing needs and always ready to help.

We're mindful of our impact on the planet, as well as the health and well-being of our workforce.

Partner with us to help address the critical energy challenges of today and engineer the answers of tomorrow.

OUR VISION



Recognized for extraordinary performance, championing safety and long-standing partnerships, Expro is focused on unleashing the power of data and digital transformation as key drivers that enable our customers to make more timely and informed decisions.

Our license to work is founded upon a solid reputation for competency and dependability, an innovative and unified worldwide team whose skills are constantly evolving with the industry, deep insight into the needs and preferences of our customers and unrelenting commitment to customer service quality.

We are a visionary market influencer, capable of designing and deploying novel solutions that win the day by leveraging innovative, future-facing technology. Our solutions continuously challenge established methods of conducting operations in fresh and bold ways.

With a well-equipped, well-motivated workforce, we're right-sized, right now to deliver a uniquely satisfying customer experience. We are flexible and responsive whilst providing a strong, balanced services portfolio to deliver world-class service and technology as a go-to partner in our selected markets. We win business because we are the best, not because we are the biggest.

Expro will always put the right people forward to do the right work for the right customers in the right places. But we have a duty to go far beyond this. We are a citizen of the world – addressing our own, and the industry's effects on the planet to ensure a positive, sustainable impact. We "walk the talk" by joining industry leaders in committing to a more sustainable and lower-carbon future, working to achieve net zero CO₂e emissions by 2050 and 50% reduction in carbon intensity by 2030. Honesty, transparency and accountability lie at the core of this citizenship.

This vision is what will make us visible, distinctive and highly relevant in the industry, creating value for our customers, employees and investors alike. It's an approach that will attract new customers and enhance existing business in the years ahead. And it will ensure we can attract, retain and nurture a talented and diverse workforce to turn our growth ambitions into reality.

FUTURE ENGINEERS™

People are the
most important.
And every Expro person
engineers our future.

We are the drivers of
our methodologies.
We are confident.

We can draw out the right
answers which attract
the right customers.



Company highlights

More than 85 years of market leadership

- **Leading full-cycle energy services expert with an outstanding reputation for future facing technology driven-solutions, service quality and HSE**
- **Broad portfolio of products and services across the full well lifecycle providing scale, breadth and stability**
- **Future-facing technologies that allows company to participate in energy transition as we advance our journey to net zero achieving a 50% reduction in CO₂e by 2030 and net zero by 2050**
- **Global operating footprint with scale / scalable presence in key markets**
- **Attractive growth opportunities, focused on leveraging relationships with NOC / IOC customers and life-of-field capabilities**
- **Strong financial profile that reduces risk and increases strategic flexibility**



High calibre management team guided by our core values



Mike Jardon
Chief Executive Officer



Alistair Geddes
Chief Operating Officer



Quinn Fanning
Chief Financial Officer



Natalie Questell
Senior Vice President,
Human Resources



John McAlister
General Counsel



Steve Russell
Chief Technology Officer



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People

At the heart of our success. We recognize the value of our people and are committed to providing the working environment, encouragement and personal development to achieve our goals.

Performance

Getting it right first time, every time. We are passionate about safely delivering excellent quality customer service. We embrace teamwork, individually and collectively assuming responsibility for delivering the highest value to all our stakeholders.

Planet

We are committed to reducing our own environmental impact. We will play a relevant role in the energy transition towards a lower carbon future. We are also determined to make a positive impact wherever we operate.

Partnerships

We listen to our customers and build relationships to understand their needs. We innovate with purpose to apply, adapt or develop our technologies and services to provide timely and effective solutions.

Senior management team



Mike Jardon
Chief Executive Officer



Alistair Geddes
Chief Operating Officer

Toby Pitre
Vice President,
Business Development

Anthony Cooke
Director, Data and
Digital Solutions

Ingrid Huldal
Director, Sustainable
Energy Solutions

Donald Horsfall
Director of Integration

Hannah Rumbles
Director of Sustainability,
Marketing and Communications

Stuart Paterson
Director, QHSE &
Competency Assurance

Gary Belcher
Vice President,
Production

Jean Moritz
Vice President, North and
Latin America (NLA)

Iain Farley
Vice President, Europe and
Sub Sahara Africa (ESSA)

Hussein Elisis
Vice President, Middle East
& North Africa (MENA)

Mrinal Vohra
Vice President,
Asia Pacific (APAC)

John Fraser
Vice President,
Coretrax



Quinn Fanning
Chief Financial Officer

Michael Bentham
Vice President, Finance,
Principal Accounting Officer

Tulio Scacciati
Vice President,
Corporate Development

Scott Turner
Chief Information Officer

Domenico Sansalone
Group Treasurer

Dmitry Nekrasov
Group Tax Director

Heather Manning
Director of Business Process
& Finance Transformation

Chad Stephenson
Director, Investor Relations

Kevin Boumba
Director, Internal Audit



Steve Russell
Chief Technology Officer

Graham Cheyne
Vice President,
Subsea Well Access

Gregorio Rodrigues
Vice President, Well
Flow Management

Jeremy Angelle
Vice President,
Well Construction

Alan Quirke
Vice President,
Well Intervention and Integrity

Daniel More
Vice President,
Engineering

Cory Cole
Director, Asset Management

Paul Sehgal
Director, Supply Chain & Facilities

Scott Brown
Director, Intellectual Property



John McAlister
General Counsel

Siang Chin (S-C) Chua
Managing Region Counsel,
APAC / Production

Sandeep Chokshy
Managing Region Counsel,
ESSA / MENA

Sarah Eley
Deputy Company Secretary

Joerg Gruber
Chief Compliance Officer

Josh Hancock
Senior Counsel, Assistant
Corporate Secretary

Jordan La Raia
Managing Region Counsel,
North and Latin America



Natalie Questell
Senior Vice President,
Human Resources

Jennifer Schulte
HR Operations and Projects

Jennifer Schulte
HR Operations and Projects

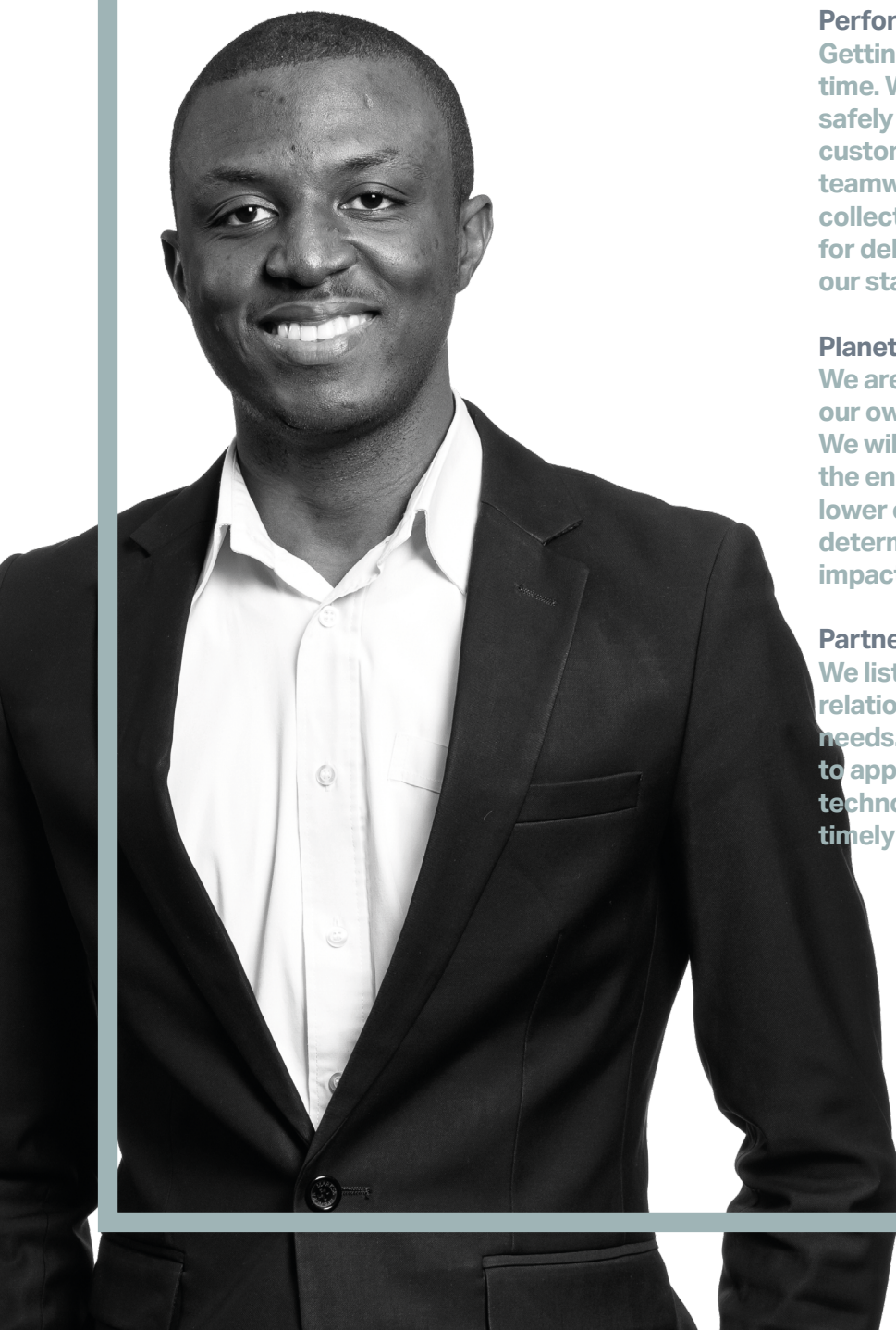
OUR MISSION

**To know everything
about your subject
is excellent.**

**To take genuine
pride in everything
is Expro.**



OUR VALUES



People

At the heart of our success. We recognize the value of our people and are committed to providing the working environment, encouragement and personal development to achieve our goals.

Performance

Getting it right first time, every time. We are passionate about safely delivering excellent quality customer service. We embrace teamwork, individually and collectively assuming responsibility for delivering the highest value to all our stakeholders.

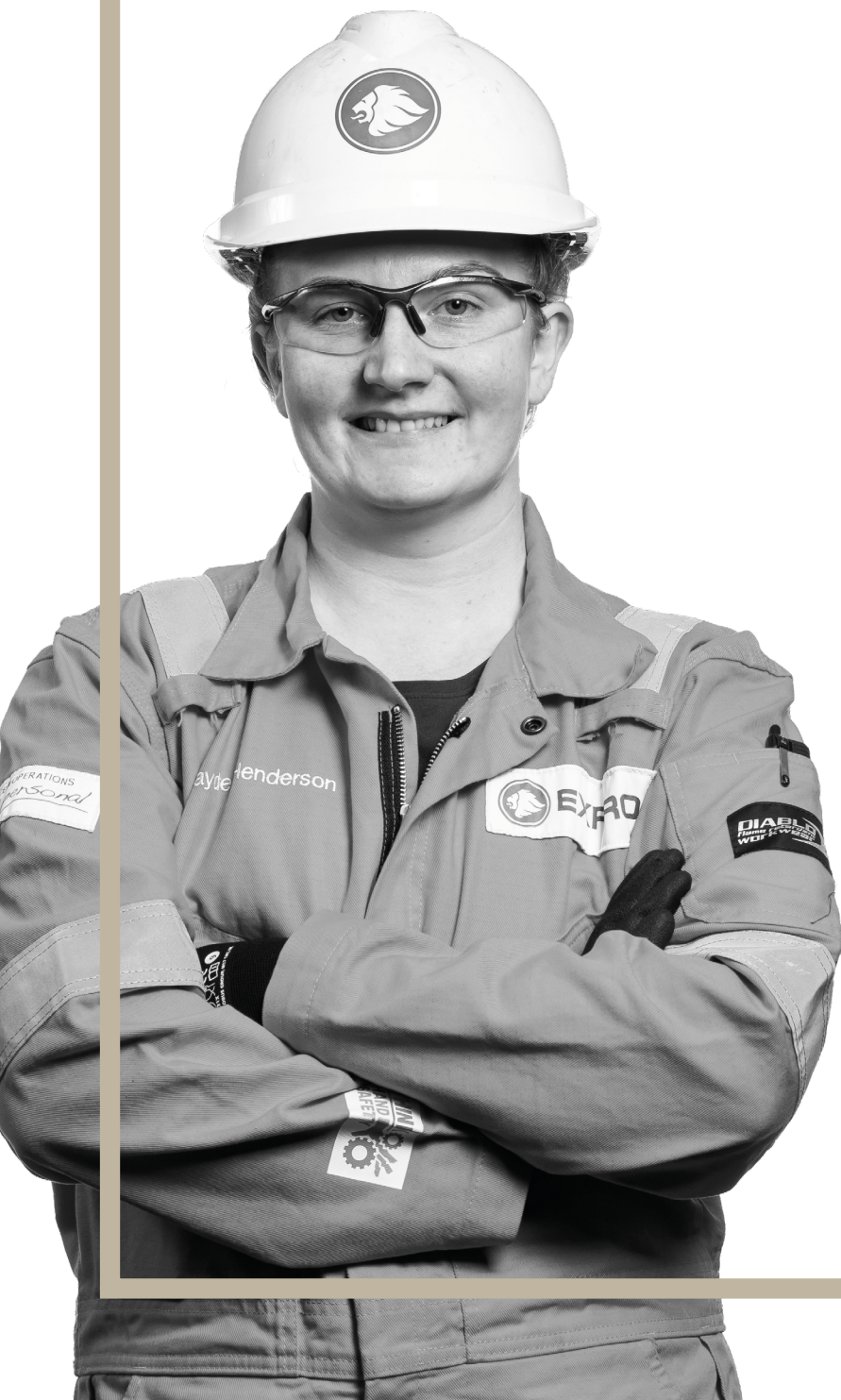
Planet

We are committed to reducing our own environmental impact. We will play a relevant role in the energy transition towards a lower carbon future. We are also determined to make a positive impact wherever we operate.

Partnerships

We listen to our customers and build relationships to understand their needs. We innovate with purpose to apply, adapt or develop our technologies and services to provide timely and effective solutions.

OUR BEHAVIORS



Think planet

We commit to reduce our environmental footprint and improve our local impact.

Be accountable

We take responsibility for and pride in our actions.

Champion safety

We strive to be at the forefront of safety, in everything we do.

Embrace teamwork

We work together to deliver an excellent service – we coach and learn from others.

Drive innovation

We inspire and innovate with purpose to seek out solutions for every challenge.

Partner customers

We build and sustain high value partnerships with our customers and colleagues.

Communicate effectively

Effective communication is key. We share information and respect everyone we work with.

Deliver quality

We focus on delivering operational excellence to all our stakeholders.

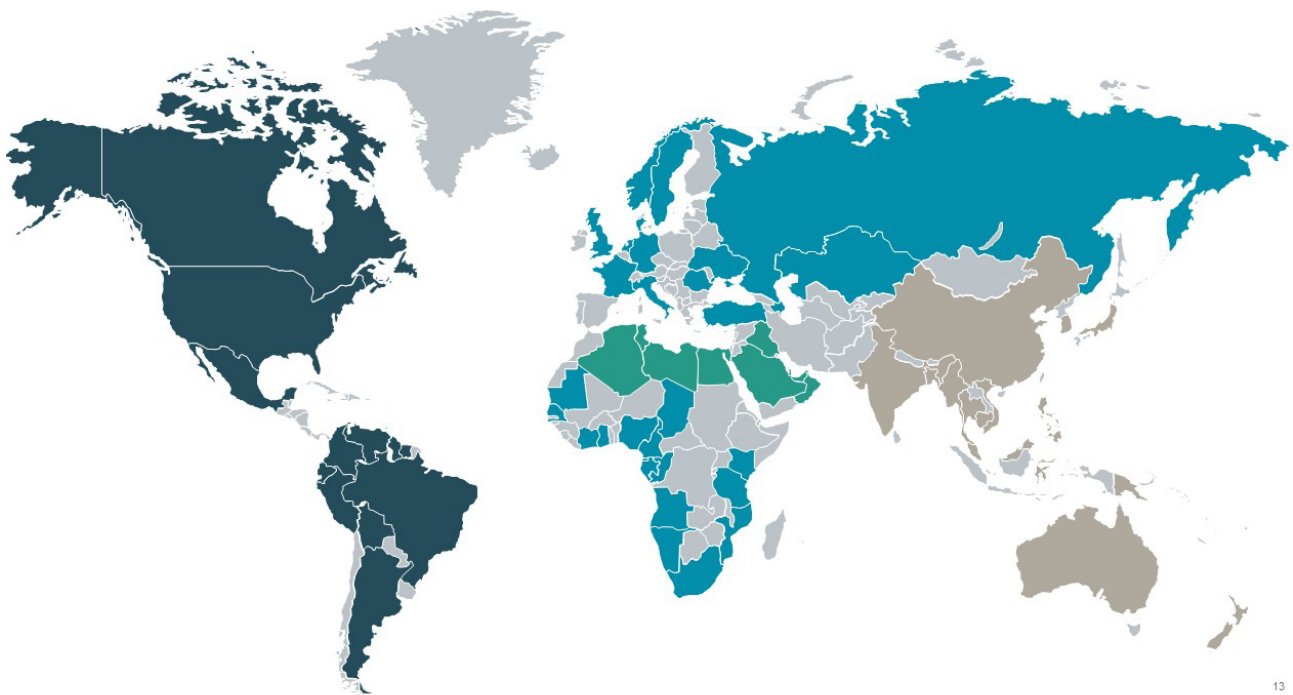
Over 85 years of market leadership

		Portfolio expansion	Acquisitions
1930 - 1960s	<p>1938 Frank Mosing opens Frank's International, Louisiana</p>	<p>1958 First rental tool designed</p> <p>1962 Conductor Driving and Slot Recovery added to offerings</p> <p>1965 Tubular and Connector Technologies added to offerings</p>	
1970 - 1990s	<p>1973 Expro founded as a well testing and wireline company</p> <p>1975 First oil produced from the Argyll Field</p>	<p>1978 Introduction of our first designed and manufactured 7 5/8" tong</p> <p>1984 Industry first: 30" 500-ton handling tools</p> <p>1983 Industry first: 36" tong</p>	<p>1987 Exal</p>
1990 - 2010s	<p>1995 Expro floated on London Stock Exchange</p>	<p>1978 Introduction of our first designed and manufactured 7 5/8" tong</p> <p>1984 Industry first: 30" 500-ton handling tools</p> <p>1983 Industry first: 36" tong</p>	<p>1998 Tronic Ltd and Saltus Sub Surface Services Ltd</p> <p>2000 Tripoint Inc. Kinley Corporation</p> <p>2006 Power Well Services</p> <p>2008 Expro acquired by private equity consortium</p>
2010 - now	<p>2013 Frank's floated on New York Stock Exchange</p> <p>2018 Successful capital restructuring</p> <p>2021 Expro and Frank's International combine</p>	<p>2015 Industry record: Heaviest String Ever Run</p>	<p>2016 BLACKHAWK Cementing Technologies and Downhole Service Tools</p> <p>2019 Quality Intervention (QI)</p> <p>2022 SolaSense</p> <p>2023 DeltaTek Global PRT Offshore</p> <p>2024 Coretrax</p>

Extensive global reach

Expro employs over **~8,000 people in 60 countries**, offering a truly global service solution. Operating headquarters are in **Houston, United States**.

Regional headquarters are in **Aberdeen, Lafayette, Dubai, Houston** and **Kuala Lumpur**.



Europe & Sub Saharan Africa (ESSA)

Angola, Azerbaijan, Cameroon, Congo, Cyprus, Denmark, Equatorial Guinea, Ethiopia, France, Gabon, Germany, Ghana, Israel, Italy, Ivory Coast, Kazakhstan, Kenya, Mauritania, Mozambique, Namibia, Netherlands, Nigeria, Norway, Romania, Senegal, South Africa, Tanzania, Turkey, Turkmenistan, United Kingdom, Uganda

~2,100 employees

North America and Latin America

Argentina, Brazil, Canada, Colombia, Ecuador, Guyana, Mexico, Suriname, Trinidad, USA, Venezuela

~3,000 employees

Middle East and North Africa (MENA)

Algeria, Egypt, Iraq, Kuwait, Libya, Morocco, Oman, Qatar, Saudi Arabia, Tunisia, UAE

~1,400 employees

Asia Pacific (APAC)

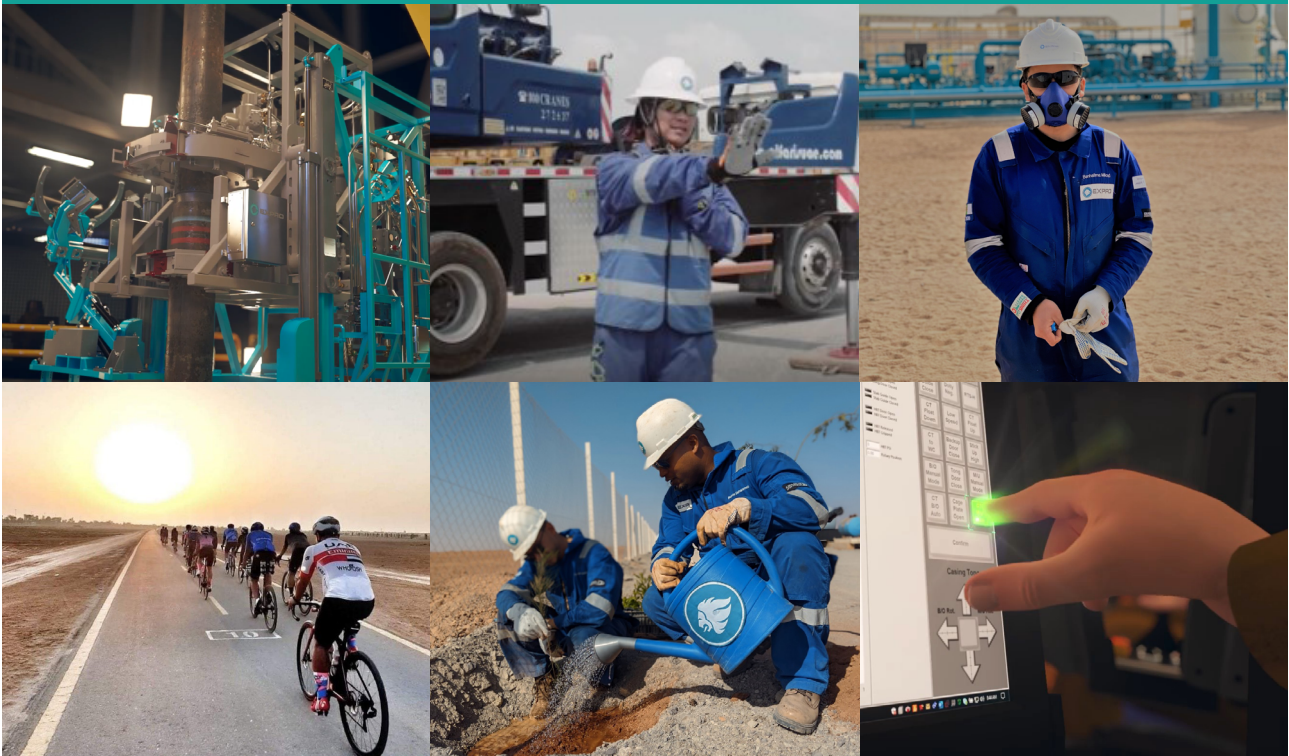
Australia, Bangladesh, Brunei, China, India, Indonesia, Japan, Malaysia, Myanmar, New Zealand, Papua New Guinea, Philippines, Singapore, Thailand, Vietnam Korea

~1,500 employees

The culture to put Safety and Society first

QHSE Commitments

- We commit to Quality, Health, Safety, and the Environment by continually improving processes and by making business decisions based on data and analysis.
- We value our people and commit to providing safe and healthy working conditions, eliminating hazards, and reducing risks.
- We commit to enhancing our overall performance by continually improving the effectiveness of our QHSE Integrated Management System, fulfilment of legal and other requirements and adherence to applicable industry standards.
- We respect our partnerships and commit to enhancing customer satisfaction by identifying and addressing risks and opportunities that can affect conformity of products and services.
- We commit to the protection of our planet by reducing our waste and carbon footprint, preventing pollution, and seeking sustainable solutions.

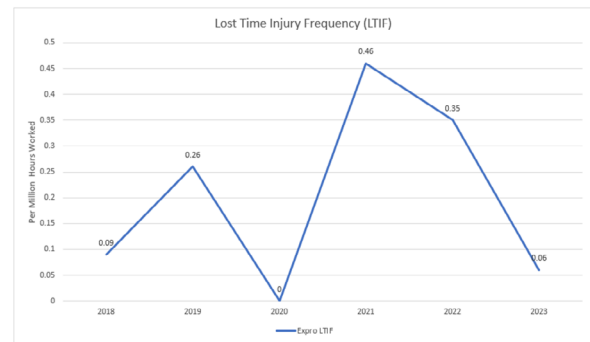


Always Championing Safety

QHSE Performance

- Customers value the reliability, quality and safety of Expro's services
- Established reputation for delivering operational and technical excellence that exceeds customer expectations and underpins Expro's brand
- Executive leadership, managers and employees are committed to delivering the highest standards of safety performance
- Industry certified: API Q2, ISO 9001:2015 quality management system, ISO 14001:2015 environmental management, ISO 45001 occupational health and safety

Lost Time Injury Frequency (LTI) (million man hours basis)



Champion safety

We strive to be at the forefront of safety, in everything we do.

Safety global track record



Mike Jardon,
Chief Executive Officer



Safety is paramount in our organization. We pride ourselves on having a strong safety culture and we always encourage our employees to champion safety at every opportunity while we work.

North & Latin America (NLA)	Europe & Sub-Saharan Africa (ESSA)	Middle East and North Africa (MENA)	Asia Pacific (APAC)
Alaska 10 years LTI free	Ghana 16 years LTI free	Algeria 5 years LTI free	India 27 years LTI free
Trinidad 8 years LTI free	Nigeria 10 years LTI free	Egypt 5 Years LTI free	Brunei 26 years LTI free
Brazil offshore 9 years LTI free	Norway 17 years LTI free	Iraq 14 years LTI free	China 25 years LTI free
Bolivia 9 years LTI free	Azerbaijan 12 years LTI free	Qatar 18 years LTI free	Malaysia 3 year LTI free
Colombia 26 years LTI free	Mozambique 21 years LTI free	United Arab Emirates 8 years LTI free	Indonesia 3 year LTI free
US Midstream 10 years LTI free	Kazakhstan 15 years LTI free	Saudi Arabia 5 years LTI free	Australia 3 year LTI free
Argentina – Comodoro Rivadavia 18 years LTI free		Libya 24 years LTI free	
		Tunisia 25 years LTI free	

Service quality



Alistair Geddes
Chief Operating Officer

“

Our license to work is founded upon a solid reputation for competency and dependability, an innovative and unified worldwide

team whose skills are constantly evolving with the industry, deep insight into the needs and preferences of

our customers and unrelenting commitment to customer service quality.”

North and Latin America (NLA)

Customer job performance

2021	94.6%
2022	95.0%
2023	96.8%

Europe and Sub-Saharan Africa (ESSA)

Customer job performance

2021	94.1%
2022	93.3%
2023	94.0%

Middle East and North Africa (MENA)

Customer job performance

2021	95.4%
2022	94.8%
2023	95.0%

Asia Pacific (APAC)

Customer job performance

2021	94.1%
2022	95.5%
2023	94.8%

“

Teamwork, with excellent communication and planning of tasks. When dealing with unforeseen events they were dealt with effectively.”

“

Excellent job from start to finish. Great input during the planning and rig up. Effective communication.”

“

Expro personnel worked professionally, safely, positively and had excellent communication throughout the entire operation. Very impressive, we would have them back to work on future wells.”

“

The TRS team stepped up during the recent casing run and made their presence felt. Due to their conscientious approach to safety and positive can-do attitude (and assistance from the crew) there were no delays to critical path operations.”

Energy transition

Delivering
technology, expertise, and
service for the wells of today

Unlocking
energy answers for tomorrow

A letter from our CEO

Dear stakeholders,

In an ever-evolving energy landscape, Expro remains steadfast in our commitment to driving positive change. As we step into 2024, we remain dedicated to fostering a low-carbon future and Expro intends to play a key role in enabling a low-carbon transition.

Rooted in our core values of People, Performance, Partnerships and Planet, we navigate each day with a keen focus on responsible and sustainable practices. Our strategic approach involves regular measurement, management, and optimization of operations, and we are committed to further strengthening our sustainable energy solutions to manage the evolving industry needs. More broadly, we continue to innovate with purpose to adapt and invest in our technologies and expertise to reduce emissions and unlock new sources of cleaner, lower carbon energy for both Expro and our customers.

This report serves as a testament to our progress in environmental, social, and governance strategies, underscoring the integral role partnerships play in cultivating sustainability for Expro and our clients. As true citizens of the world, we proudly showcase the diverse community initiatives our teams engage in, aligning with our core values to support local causes and make a positive impact wherever we operate.

Explore our achievements throughout 2023 and join us on the journey toward our target of achieving net zero greenhouse gas emissions by 2050.

With 85 years of partnership with stakeholders, we remain committed to delivering extraordinary performance, providing sustainable energy solutions, and empowering our customers, ultimately playing our part as a true citizen of the world.

Thank you for your ongoing partnership as we forge ahead into a more sustainable future.



Michael Jardon
Chief Executive Officer



Citizen of the World

- Expro will always put the right people forward to do the right work for the right customers in the right places. But we have a duty to go far beyond this.
- We want to be more relevant in today's world. We must reduce our own environmental impact. Our industry is part of the solution to address a lower carbon future – and we are committed to playing our part.
- We are advancing and developing technologies to achieve this and participate in maximizing recovery. Our focus and commitment on innovation, efficiency, and digitalization better informs our customers, enables operational excellence and facilitates more timely and informed decisions.
- Ultimately making an impact on the future of each and every one of us.



**Enhance today.
Maximize efficiency.
Transform tomorrow.**



Citizen of the world - Our ESG commitment

Taking pride in being a responsible and transparent business that operates a clear set of environmental, social and governance principles

Environmental

Our Planet

Achieve net zero CO₂e emissions by 2050 and a 50% reduction of carbon intensity by 2030

Our Services

Adopting and advancing technologies and adapting our services to participate in the energy transition and deliver on sustainability objectives of the Company and its clients

Social

Our Communities

Engagement with local communities to reduce the impact of our operations and to positively contribute to their environment where possible

Our People

Build on industry leading safety records; Attract, develop and retain the best talent to sustain a diverse, inclusive and performance-oriented working environment

Governance

Our Structure

No dual class shares, classified board, poison pill or supermajority provisions; Commitment to regular Board refreshment and Board diversity

Our Commitment

Performance based executive compensation in line with peers and aligns with all stakeholder interests to create strong returns

Citizen of the World

Advancing out initiatives to create a positive impact

- Developing lower carbon solutions to address customers' most complex sustainability challenges including new developments in game-changing projects spanning CCUS, natural hydrogen and geothermal in Australia, Colombia, Germany and Japan
- Reducing our Scope 1 and Scope 2 greenhouse gas emissions by 11% from a 2021 baseline, driven by renewable energy, while increasing our ability to track Scope 3 emissions, setting the stage to further integrate ESG compliance throughout our supply chain
- Advancing our portfolio with Sustainable Energy Solutions within Geothermal and CCUS, and adapting our solutions across these emerging markets
- Prioritizing safety with our second annual Engage initiative that focuses on highlighting employees' safety successes, while teaching and reinforcing best practices, and maintaining 0.06 LTIF
- Fostering a collaborative and inclusive culture where the best ideas are shared across Expro through the ongoing rollout of Culture of Care and our 2023 Elevate employee pulse survey that informed action plans for 2024

**Engineering a better
future for all,
together.**

B Rating



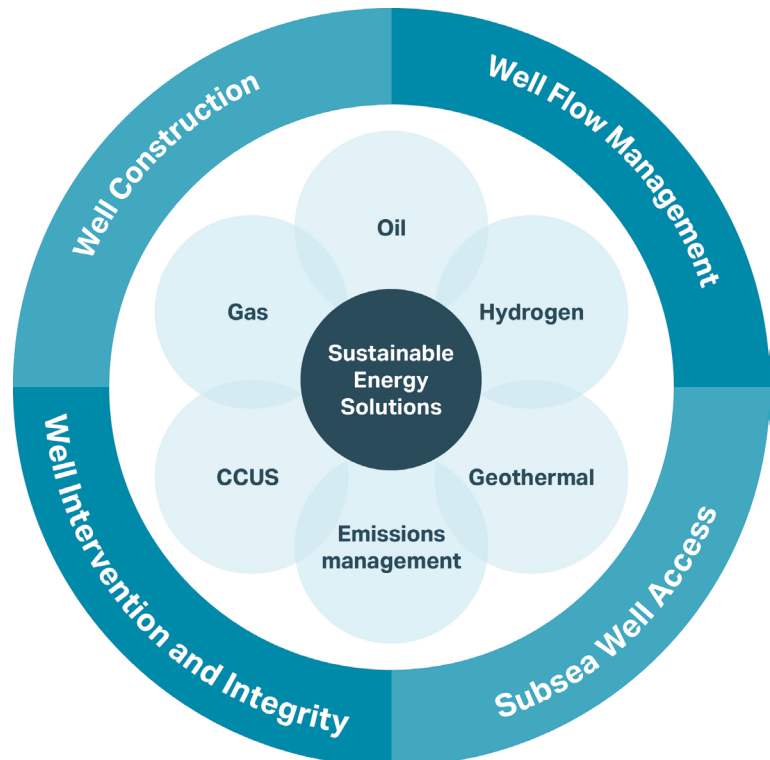
AA Rating



Key objectives

10% revenue in non-core oil and gas by 2026

- ~50% of R&D spend in 2022 addressed customers' carbon reduction challenges
- Minimizing emissions in oil and gas
- Supporting energy transition by utilizing our transferable skills and expertise
- 50% reduction in CO₂ by 2030
- Net Zero by 2050



Technology investments

Enhance today.















Initiatives / projects

**Maximize
efficiency.**

Our commitments





**Transform
tomorrow.**

Our environmental achievements in 2023

Objective	Target	Achieved
 Reducing our own operational emissions and waste streams.	8% reduction for Scope 1 + Scope 2 Greenhouse Gases Emissions (Absolute) from 2021 base-year.	
 Helping to reduce our client's operational emissions and waste streams.	50% Research and Development (R&D) spend related to emissions reduction projects.	
 Upholding our reputation as a socially responsible operator by actively monitoring our impact to our surrounding communities.	10% reduction of environmental spills per annum.	
	ZERO significant fines and non-monetary sanctions for non-compliance with environmental laws and/or regulations.	
 Developing solutions that are relevant to the evolving energy transition market.	10% of total revenue coming from non-core Oil & Gas energy projects by 2026.	
	Develop a sales opportunity pipeline for Geothermal and Carbon Capture, Utilization and Storage (CCUS) projects by year end.	
 Operating as a considered supply chain.	Transition coverage from only critical business to overall spend with respect to ESG commitment.	
	New Supplier Request Format (NSRF) qualification to deploy 70% ESG passing score on first pass for all CAPEX / OPEX vendors.	



Our 2024 objectives

Objective	Target
 Reducing our own operational emissions and waste streams.	15% reduction for Scope 1 + Scope 2 Greenhouse Gases Emissions (Absolute) from 2021 base-year. 5% improvement in overall recycling rates.
 Helping to reduce our client's operational emissions and waste streams.	50% Research and Development (R&D) spend related to emissions reduction projects.
 Upholding our reputation as a socially responsible operator by actively monitoring our impact to our surrounding communities.	10% reduction of environmental spills per annum. ZERO significant fines and non-monetary sanctions for non-compliance with environmental laws and/or regulations.
 Developing solutions that are relevant to the evolving energy transition market.	10% of total revenue coming from non-core Oil & Gas energy projects by 2026. Develop a sales opportunity pipeline for Geothermal and Carbon Capture, Utilization and Storage (CCUS) projects by year end.
 Operating as a considered supply chain.	<p>Supplier Accountability: With a concentration on gathering emissions data relating to High Impact Scope of Supply. Focus on Product Line specific supplier partnerships. Focus on key suppliers within each Product line that may have an overall impact on our carbon outlook.</p> <p>Target: Document emissions data for selected suppliers and include in 2025 ESG reporting.</p> <p>Supplier Engagement: With a concentration on surveying our OPEX centric suppliers for 2024 at central and regional management points. Focus on Regional Service Related Rental Equipment and Central Business Operations.</p> <p>Target: Supplier ESG survey data completed for minimum 10 suppliers per region and 5 global suppliers.</p> <p>Travel Management: Integrating Global Travel Management metrics relating to carbon emissions for selected populations.</p> <p>Target: Document emissions data for selected suppliers and include in 2025 ESG reporting.</p>



Our roadmap to net zero

1986

Expro provides Geothermal services

2015

Paris Agreement to limit global warming below 2°C

2018

Flare Gas Recovery, Algeria

2019

Expro acquisition of Quality Intervention, with CoilHose™ and Annulus Intervention

2020

Expro services Northern Lights CCS, Norway

2021

Expro and Frank's International combine

Baseline emissions benchmarking established for the combined new Expro

40% Expro technology budget allocated to carbon reduction projects

2022

47% Expro technology budget allocated to carbon reduction projects

CDP disclosure grading

Formal KPIs

2023

50% Expro technology budget allocated to carbon reduction projects

Combined company disclosure to CDP

2024

Target 15% reduction for Scope 1 and Scope 2 Greenhouse Gas Emissions (absolute) from 2021 baseline

Roadmap to net zero assessment by third party

2030

50% reduction in Expro's carbon emissions from 2021 baseline

All Expro bases supplied by renewable energy (where achievable)

2040

All Expro fleet to be low or zero carbon-fuelled vehicles (to align with Paris Agreement)

We developed a Roadmap to support and advance our net zero ambitions, with milestones that guide our journey for climate action.

These include investment in Research & Development in support of the energy transition, and an increase

in renewable energy use for facilities and corporate vehicles.

As we progress in 2024, we plan to collaborate with an external provider to evaluate our path towards achieving net zero emissions.



2050
NET ZERO
(Scope 1,2 and 3)

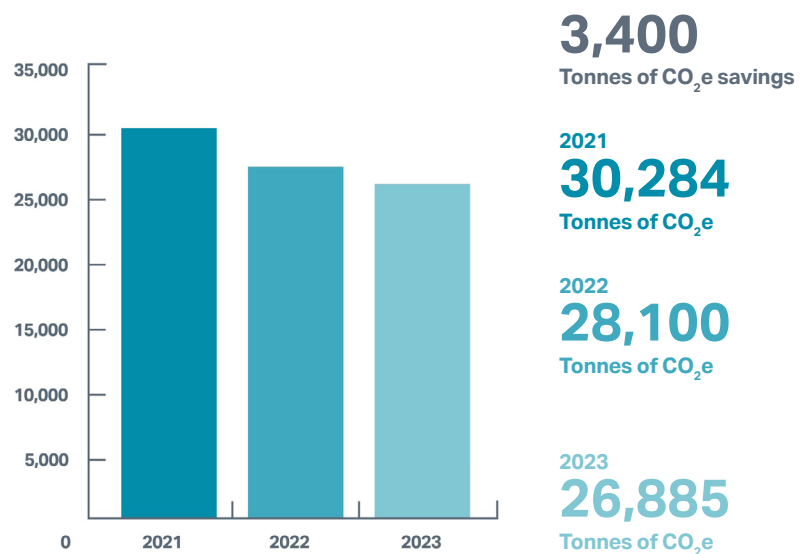
Optimizing our carbon footprint

Environmental group performance

Expro has established a 2021 baseline for its Scope 1 and Scope 2 carbon emission goals, using the guidelines from GHG Protocol and ISO 14064. This process consists of collecting, reviewing and monitoring greenhouse gases emissions from Expro's direct activities.

Emissions data is periodically verified and reviewed by the Expro team, to support data integrity and accuracy. It helps to maintain Expro's carbon footprint updated according to the relevant industry standards.

Combined Scope 1 and Scope 2 (Market-Based) Emissions (in Tonnes of CO₂e)



Optimizing our carbon footprint

Environmental group performance

3,400 Tonnes CO₂e saved from base-year (2021) is equivalent to approximately:



**757 gasoline-powered
passenger vehicles
driven for one year**



**45 tanker trucks'
worth of gasoline**



**56,219 tree
seedlings
grown for ten years**



**429 homes' energy
use in one year**



**413,584,997
smartphones charged**



**4,055 acres of US
forests in one year**



Environmental performance and progress

Measure and Drive - maintaining a B Rating with CDP

In 2021, we chose to disclose Expro's inaugural dataset and associated plans to address scope 1,2, 3 emissions with CDP, a not-for-profit organization that runs global disclosure system for investors, companies, cities, states and regions to manage their environmental impacts.

We were pleased to achieve a C rating (Awareness) in our pilot project. Building on this momentum, our 2022 strategy culminated in a B rating award.

We went to maintain our B rating in 2023, affirming our commitment to environmental management. Achieving a B signifies that Expro has effectively addressed the environmental impacts its operations and demonstrates sound environmental management practices. Notably, Expro received high scores in critical categories such as 'Business Strategy, Financial Planning & Scenario Analysis' and 'Risk Management Process', earning A grade bandings.



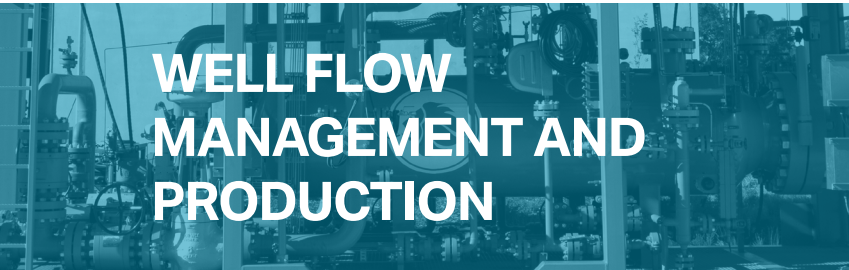
What we do.

Balanced portfolio – capabilities across the Well Lifecycle



WELL CONSTRUCTION

Innovative, high value, low risk well construction solutions provider with a focus on operational efficiency and well integrity



WELL FLOW MANAGEMENT AND PRODUCTION

Measure and control reservoir fluids performance to provide insight and fast track solutions for production optimization, whilst reducing the impact to the environment.



SUBSEA WELL ACCESS

Ensuring safe, efficient and cost effective subsea well access systems across the entire lifecycle of the well.



WELL INTERVENTION AND INTEGRITY

Deployment, insight and enhancement solutions to enable reservoir and well surveillance, production optimization and asset integrity assurance.



CORETRAX

We support all stages of the well lifecycle; from drilling and wellbore clean up through to plugging and abandonment, with a key focus on driving production efficiencies.

Balanced portfolio - capabilities across the well lifecycle

WELL CONSTRUCTION

- Completion Technologies
- Casing Technologies
- Cementing Technologies
- Cure Technologies
- Downhole Service Tools
- ArticuliLock®
- Conductor Driving & Slot Recovery
- Tubular Products & Services

WELL FLOW MANAGEMENT AND PRODUCTION

- Well Testing
- Drill Stem Testing (DST) & Tubing Conveyed Perforating (TCP)
- Reservoir Fluid Sampling & Analysis
- Wireless Well Telemetry Solutions
- Multiphase Flow Metering
- Flow Surveillance
- Early Production
- Production Optimization
- Emissions Management
- Midstream Pipeline solutions
- Geothermal Solutions
- CCUS Control & Monitoring

SUBSEA WELL ACCESS

- Subsea Test Tree Assembly (SSTTA)
- BOP Spacer / Spanner Joint Assembly (BOPSJ)
- Open Water Intervention Riser System (OWIRS)
- Light Well Intervention (LWI)
- Riserless Subsea Well Intervention System (RWIS)
- Hydraulic Intervention System (HIS)

WELL INTERVENTION AND INTEGRITY

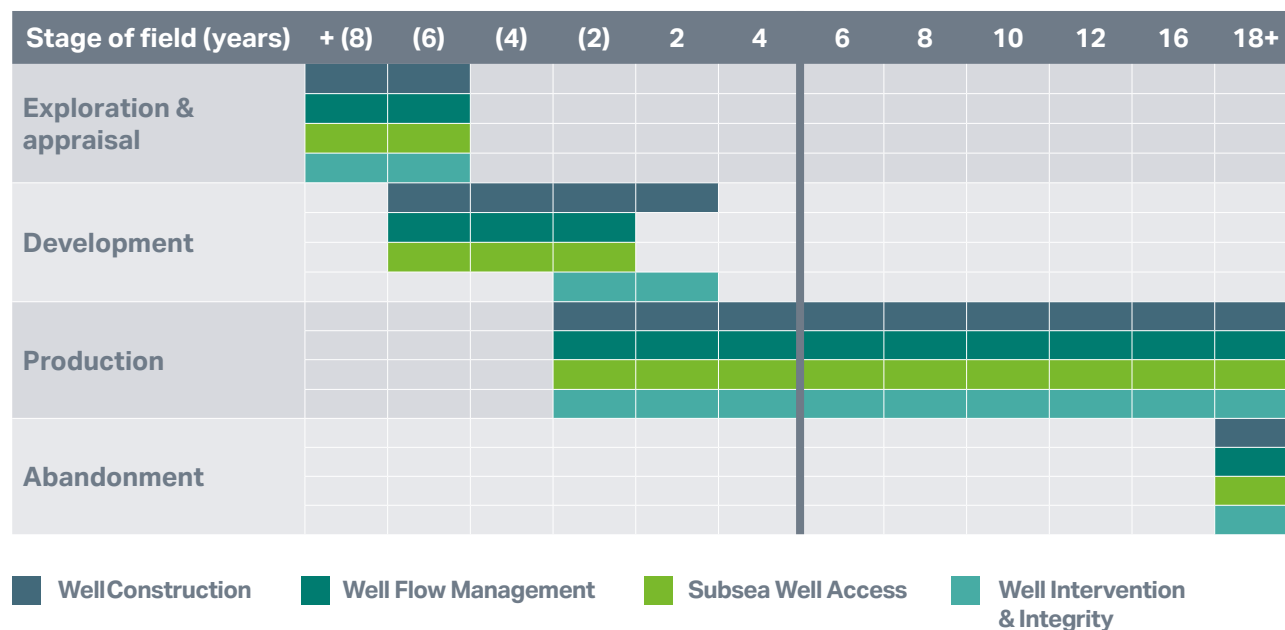
- Mechanical Slickline
- Cased Hole Services
- CoilHose™
- Octopoda® Intelligent Intervention
- Subsurface Engineering
- SafeWells®
- Distributed Fiber Optic Sensing (DFOS)
- Kinley K2-Cutter
- Galea®

CORETRAX

- Wellbore Clean Up
- Drilling Tools and Technologies
- Circulating Valve technology
- Expandables Casing and Tubing Patch Solutions
- Expandables Drilling Liners
- Plug & Abandonment technology

Portfolio services across the lifecycle

Enhanced early visibility into the needs of customers and a broader scope of offerings across the entire well lifecycle



Portfolio services across the lifecycle

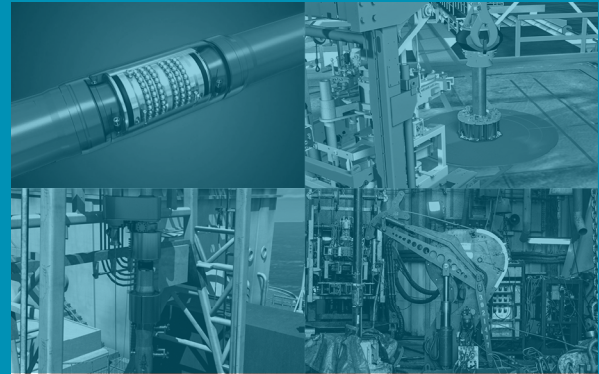
A portfolio that spans the reservoir and well lifecycle

Product Line and associated services		Reservoir & Well Lifecycle				
		Exploration & Appraisal	Development	Production	Asset life extension	De-commissioning
Well Construction	Casing Technologies	X	X		X	X
	Completions Technologies	X	X	X	X	
	Drilling Technologies	X	X		X	
	Conductor Driving & Slot Recovery	X	X		X	X
	Cementing Technologies	X	X		X	X
	Downhole Service Tools	X	X	X	X	X
	Tubular Products & Services		X			
Well Flow Management	Well Test	X	X	X	X	X
	Drill Stem Testing (DST)	X			X	
	Tubing Conveyed Perforating (TCP)	X	X		X	X
	Fluid Sampling & Analysis	X	X	X	X	X
	Flow Surveillance	X	X	X	X	
	Midstream Pipeline Solutions			X	X	X
	Early Production	X	X	X		
	Production Optimization		X	X	X	
	Emissions Management			X	X	X
	Wireless Well Solutions	X	X	X	X	X
	Permanent Downhole Monitoring		X	X	X	X
Subsea Well Access	SSTTA	X	X	X	X	X
	RWIS		X	X	X	X
	IRS		X	X	X	X
	LWI		X	X	X	X
Well Intervention & Integrity	Mechanical Slickline	X	X	X	X	X
	Cased Hole Applications	X	X	X	X	X
	Galea®		X	X	X	
	Kinley K-2 Cutter	X	X	X	X	X
	CoilHose™	X	X	X	X	X
	Octopoda®		X	X	X	X
	Safewells®	X	X	X	X	X
	Distributed Fiber Optic (DFOS) Slickline	X	X	X	X	X
	Subsurface Engineering	X	X	X	X	X

Well Construction

An industry leader in the construction of wells with services ranging from well spud to well completion with a focus on complex and technically demanding wells.

The knowledge and experience to solve customer challenges with a wide portfolio of technologically advanced well construction solutions, backed by over 85 years of experience and know-how.



Strategic advancements

Continuously transforming the construction of wells by combining over 85 years of experience with a culture of aggressively developing differentiating technology.

Further advancements planned via:

- Optimizing process efficiency on the rig floor with advanced digital solutions
- Improving well integrity with continued metallurgical research and development in the handling of corrosion resistant alloys (CRA)
- Constructing robust cement barriers with proprietary technologies and processes
- Mitigating risks of exposure with high capacity, gas rated threaded connections for large diameter tubulars
- Drilling fluid management technologies that increase pipe handling efficiencies

Strengths

- Industry pioneer in the handling of tubulars, with the most complete and technologically-differentiated offerings
- In-house engineering and R&D capabilities.
- Market leader in offshore CTRS services specializing in intelligent and HP/HT completions
- Game-changing cementing technology and integrated solutions that establish well barriers reliably while improving safety on the rig floor
- Over 50 years of experience in conductor driving and associated services.
- Performance drilling technologies backed by experienced technical support
- Downhole Well Servicing Tools with best-in-class ratings and capacities for the most demanding wells
- World class R&D capabilities backed by experience and know-how

Key stats

New technologies released and field proven since 2019

38

Number of TRS Patents held and developed

276

Average number of wells per annum through '27

~4,100

Well Flow Management

A recognized leader in well flow management solutions for over 50 years offshore and onshore.

We measure and control reservoir fluids performance to provide insight to our customers to optimize their operations and assets performance, whilst reducing the impact to the environment.



Strategic advancements

- Developing solutions for sustainable energy production.
- Supporting global power and heat generation from Geothermal resources.
- Remote / automated Well Test and Production solutions.
- Reducing service delivery carbon footprint through smart deployment.
- Auditable emissions measurement and management.
- Providing innovative monitoring and control solutions for efficient carbon capture and storage operation.

Strengths

Fully integrated well clean-up, exploration and appraisal services including:

- First wireless telemetry technology, reducing development risk through enhanced reservoir insight.
- Leader in high-rate gas testing and HT/HP systems – with industry unique ultra-high rate (+180Mscfd) MegaFlow separator.
- Unique sampling technology to characterize highly corrosive components to support facility design.
- Non-radioactive metering portfolio covering the entire multiphase flow spectrum.
- Comprehensive solutions to support pipeline integrity operations.

Key stats

Downhole wireless gauges installed

+300

Real-time data transmitted to customers' desk

+1 million hours

Experience in all energy markets

>50 countries

Production Solutions

A leading global provider of Fast-Track Early Production, Emissions Reduction & Production Optimization Solutions.



Strategic advancements

- Extensive track record in the lease, operation and maintenance of oil and gas facilities since 1980
- Fast track design, build and installation using proven modular design concepts
- Accelerating our clients oil and gas to market ambitions at their target export conditions
- Facility optimization to enhance our clients production from their more challenging assets

Strengths

- From appraisal through to mature field production, asset optimization and emissions management, we have been providing cost effective solutions for more than 40 years

Key stats

Expro facilities
uptime

>98%

Number of
projects

+150

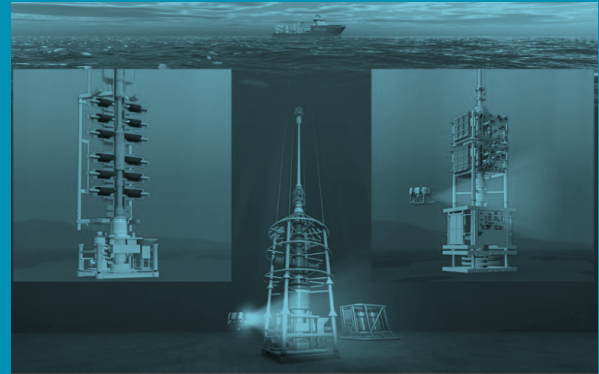
Barrels
produced

**> 500
million**

Subsea Well Access

Market leading technology provider, ensuring safe well access and optimized production.

Providing the most reliable, efficient and cost effective well access systems, throughout the lifecycle of the well.



Strategic advancements

Full portfolio of subsea well access solutions derived from a foundation of 40 years of technology leadership in Subsea Test Tree Assemblies.

- Maintain leading position in subsea test tree systems due to advanced technologies and demonstrated reliability (single valve Shear and seal)
- Complete subsea well access portfolio ensuring safer and efficient subsea well intervention throughout the life cycle of the subsea wells
- Advanced Open water Subsea well access intervention systems for production enhancement and P&A challenges

Strengths

Leading provider of Subsea Test Tree Assemblies

- Barrier isolation, disconnect capability, and strip through & seal/ shear & seal technology to safely manage the containment of hydrocarbons
- Integrated approach to well access and integrity to ensure safe well access throughout the lifecycle of the well
- Subsea control & valves designed in-house and internal capability to carry out bespoke solutions to meet the relevant challenges faced throughout the life cycle of the well
- Intervention Riser System increases efficiency, removing the necessity to deploy marine riser and BOP
- Expro's Riserless Well Intervention System is a cost effective, rapid deployment and operation

Key stats

Expro market share in SSTTA systems

~57%

Largest large bore global SSTTA fleet

~70 strings

Subsea operations

3,500+

Well Intervention & Integrity

A leading global provider of well intervention services.

A safer and smarter well integrity and intervention solutions partner.



Strategic advancements

Continue to expand technology to provide critical well data and services that assure well integrity and optimize production

Market leadership will be sustained by:

- Leveraging our global operating footprint and relationships to deliver cost-effective, innovative solutions and reduce carbon emissions
- Continued development of technologies and services required for the energy transition
- Extension of intervention services including autonomous slickline
- Holistic well integrity management services; assurance, remediation, monitoring and reporting
- Intelligent software solutions which predict critical well parameters

Strengths

- World's largest independent wireline service supplier
- Offering leading-edge technologies and solutions that optimize performance from existing well stock and advance operators energy transition roadmaps
- Well Integrity management and software solutions
- Octopoda® provides a unique annulus intervention capability to assure well integrity and enhance production
- CoilHose™ provides a lower cost, more efficient alternative to coiled tubing
- Real time data capture and interpretation performed at the well site

Key stats

Well
Intervention
heritage

75 years

Asset fleet
packages

~240

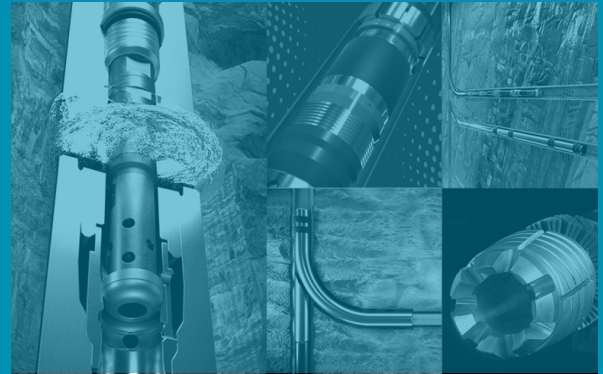
Runs per month

6,000

Coretrax

The global innovation leader enabling efficient and sustainable well lifecycle solutions.

We support all stages of the well lifecycle; from drilling and wellbore clean up through to plugging and abandonment, with a key focus on driving production efficiencies.



Strategic advancements

- With our growing portfolio of over 50 technologies, we are dedicated to developing innovative technologies and solutions that directly address your well challenges:
- Optimizing drilling activities from sustaining safe well control pressure to recovering stuck pipe
- Establishing a market leading WBCU tool suite to address the most challenging wells
- Deployment of tubing and casing patches to address water ingress to optimize asset production
- Developing P&A technology that saves both rig time and minimize POB offshore

Strengths

- Collaborative approach with customers to develop solutions to industry challenges
- Experienced team with exceptional technical support capabilities
- Market leading performance that will help pave the way into sustainable energy solutions including CCUS and geothermal wells
- Ground-breaking expandable tubular technologies that are customized for integrity, recompletion and open hole applications, providing casing patch and refrac solutions
- World class DAV MX circulating tool delivering optimal drilling parameters to get to TD faster and more efficiently, saving rig time with our field proven technology

Key stats

Depth of deepest DAV
MX Circulating Tool
Activation

31,000ft

Average number
of days saved by
running LTTT-HD

3

Number of
Wells Abandoned
to Date

600+

Our new technology

Innovative, future-facing technology

Innovate with purpose

innovation is important to us. Our determined commitment to product portfolio enhancement, increasing sophistication in technology and the application of resources and IP development will ensure that Expro goes beyond merely meeting customer needs, but addressing our impact on the future. We want to be more relevant in today's world.

What we are doing:

- **Digital transformation:** Evolving our digital initiative to unleash the power of data within our business practices to create a unique customer experience
- **Partnership:** We continue to build and sustain high value partnerships to support the unique customer experience we create
- **Planet:** We are advancing and developing technologies to help create a lower carbon future and participate in maximizing recovery
- **Intelligent automation:** We are looking at ways to increase accuracy and uptime, improving safety, reducing costs and personnel on board



We are a visionary market influencer, capable of designing and deploying novel solutions that win the day by leveraging innovative, future-facing technology.

Our solutions continuously challenge established methods of conducting operations in fresh and bold ways."





CoilHose™ Light Well Circulation System

Providing a low cost and efficient alternative to traditional coiled tubing operations



Delivering a safe, versatile and OPEX effective service with a low operational resource requirement

- Field proven technology with more than 100 runs
- Minimizes the loss of hydrocarbon production
- Reduces overall cost of intervention
- Light, compact and efficient footprint
- Mobile and flexible set-up
- Lower number of personnel required (3-4 multi-skilled crew)
- Can be rapidly deployed universally (3-4 hours) on lightweight topsides with limited deck space



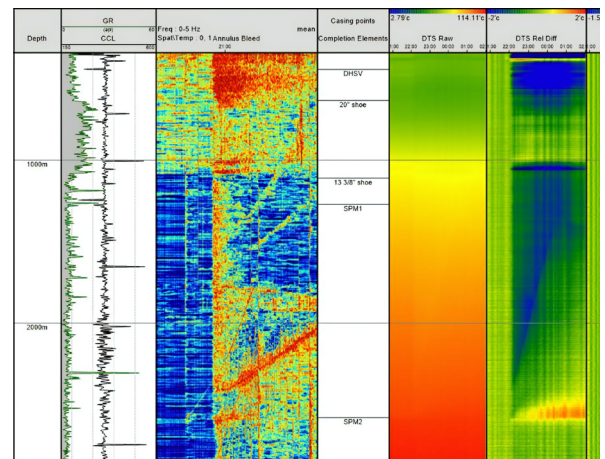
Distributed Fiber Optic Sensing (DFOS) Slickline

From deployment to evaluation to remediation, Distributed Fiber Optic Sensing Slickline gives you enhanced insight into your well



Using thru-tubing fiber optic deployment to enable operators to optimize their well stock in real time

- Distributed Fiber Optic Sensing (DFOS) Slickline allows well performance to be assessed over its entire length during a Slickline intervention
- Easy to deploy
- Enables distributed temperature and acoustic sensing
- Monitors dynamic behaviour
- Fast processing of data on-site enables remediation to take place during the same rig up or intervention campaign
- Other logging tools can be deployed on the bottom of the DFOS Slickline to maximize the intervention opportunity



Octopoda[®]

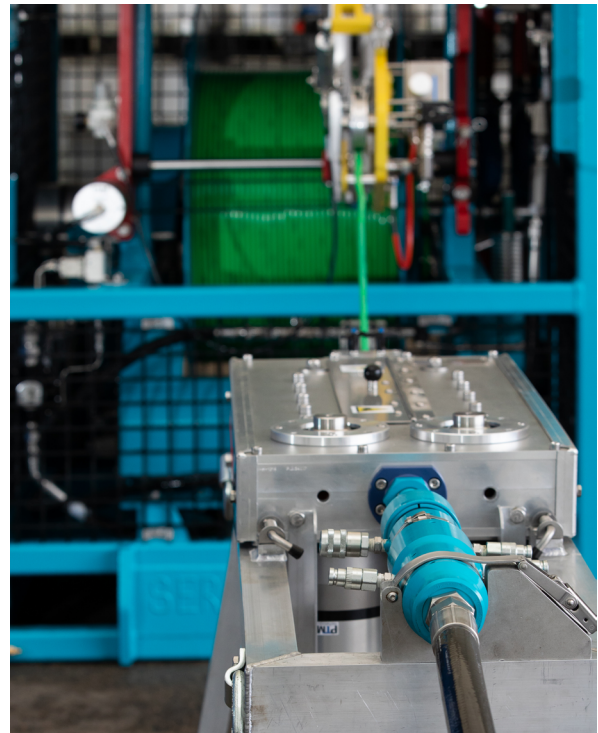
Annulus Intervention System

Octopoda[®] - Annulus Intervention system enables intervention, circulation, injection of sealant and diagnostics in a pressurized annuli



Safe, OPEX and ABEX efficient remediation of annulus integrity issues

- Innovative and unique system to access well annuli
- Enables inspection and repair of annulus integrity issues
- Rapid mobilization
- Modifications for different wells
- Increased oil recovery through revitalization of shut in wells
- Environmental and groundwater protection
- Efficient footprint and personnel requirements
- Reduces the requirement for a workover rig or heavy equipment



Galea[®] Autonomous Well Intervention System

Ensuring production continues and is optimized for the well conditions



A fully automated, efficient and cost effective solution to keep your well producing while reducing the environmental impact of your operations

- Reduction in deferred production
- Reduction in operational overheads
- Wax scraping intervals defined by well conditions rather than availability of wireline crew and equipment
- Reduced HSE exposure for personnel due to reduced time spent at well site
- Reduced environmental impact to field and surrounding areas
- Allows production to continue in remote locations or areas that are inaccessible to wireline crews at certain times of the year
- Potential for 24/7 monitoring from anywhere in the world
- Elimination of accidental wire breaks



Open Water Intervention System

Lower Riser / Emergency Disconnect package design has extensive track record of over 900 deployments



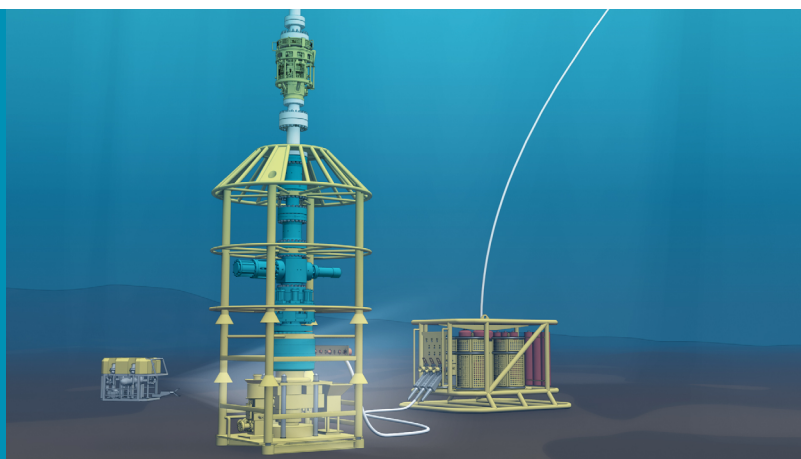
Compact and lightweight system (approx. 50 Tonnes)

- Deployed from client rig or specially adapted vessel
- Provides well control and disconnect across the life cycle of subsea well
- Ability to deploy full range of intervention services
- Allows the deployment of Coil Tubing with ability to shear & seal up to 2-7/8" coiled tubing and wireline / slickline with gate & seats
- Rated to 10,000psi, 7-3/8" Production Bore & 2-1/16" Annulus Bore and up to 3,000m water depth
- Design Temperature Range 0°F to 250°F
- H2S NACE MR 0175 + CO2 service class
- IWOCS supplied with XT control capability, negating the requirement for additional 3rd parties
- Controls through direct hydraulic and electrohydraulic systems
- Interface with horizontal and vertical trees



Riserless Subsea Well Intervention System

More than 70% of all life of well intervention requirements can be performed with a RWI system



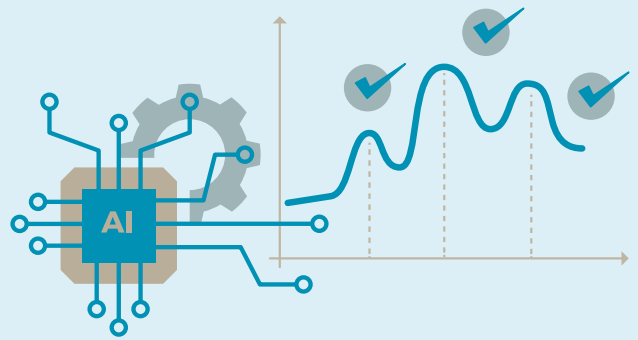
Compact and lightweight system (approx. 45 Tonnes)

- Deployed from an Expro managed mono-hull vessel, either through a moonpool with smart tower system or "over the side" with AHC wireline mast or from a modified client vessel
- Provides means of well control and disconnect
- Rated to 10,000psi, 7-3/8" Production Bore and up to 3,000m water depth
- Design Temperature Range 0°F to 250°F
- H2S NACE MR 0175 + CO2 service class
- System utilizes Expro's ball valve technology with ability to shear & seal on intervention media
- Ability to deploy slickline, E-Line and Coilhose through water
- Allows for the intervention tool strings up to 22m long
- IWOCs through direct hydraulic and electrohydraulic systems
- Interface with horizontal and vertical trees



iCAM[®] Connection Analyzed Make-up System

The iCAM[®] system's artificial intelligence engine and machine learning capabilities provide automated evaluation of connection make-up data



- Automated evaluation and prediction of CAM data using machine learning and big data analytics
- More accurate and consistent, data-driven decisions and recommendations to increase connection integrity
- Reduces POB and workload
- Can be monitored remotely through Frank's DISPLAY™ technology in real-time, globally
- Reduces connection lay-downs and reworks
- Designed with operations in mind to increase reliability and maintain, or improve, current RIH efficiency
- Phased approach with increasing capability at each deployment



2019 Bronze Award



**2019 New
Technology
Showcase Winner**

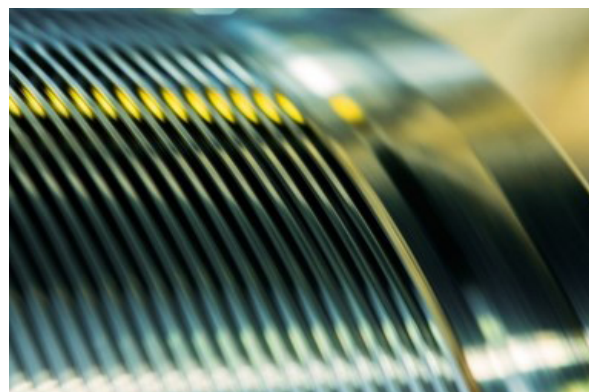
XT4™ GT Connection

Our XT4™ GT premium weld-on connector delivers reliable seal performance in the most complex deep-water and ultra-deep-water applications



Extreme Tension Extreme Compression Extreme Bending Extreme Temperature

- The 22" XT4™ GT is a certified gas-tight connector in accordance with the latest API RP 5C5:2017 CAL I standards
- The connection was tested on 22" x 1.50" X80 pipe while also tested to the severity of API RP 5C5:2017 CAL III standards in which the connection was subjected to elevated temperature testing at 275°F prior to achieving 95% in both Test Series A and B
- The 22" XT4™ GT is a deep-stab connector that features an internal metal-to-metal seal, external environmental O-ring seal with a back-up PTFE ring seal, tapered thread profile, tapered thread cone, and contoured noses and shoulders
- Consistent 3.5 turn makeup
- High Makeup Torque resists backout (Min. 72,000 Opt. 76,000 Max. 80,000 ft-lb)



- With a strong background in Tubular Running Services, the XT4™ connection was designed to be installation friendly and is compatible with a complete range of handling equipment
- The XT4™ connection can be made available with a completely hands-free Spring ARK Anti-Rotation Key

BRUTE[®] Packer System

**Providing a solution
to multiple well
suspension and well
testing challenges**



Utilizing BRUTE[®] High Pressure-High Tensile Packer, along with the field proven BRUTE[®] Storm Valves and BRUTE[®] Circulation Valves, to provide a solution to multiple well suspension and well testing challenges.

- API 11D1 & ISO 14310 V3 / 19AC V3 Annex A/D validated for reliable quality and performance control
- Modular design increases range of application and operational efficiencies while reducing rig site inventory
- Best in class packer ratings with combined loading capability up to 1MM lbs. and 10,000 psi pressure differential
- Simple, non rotating designs allows for faster valve operation to significantly increase operational efficiencies and rig time savings
- Newly released 22" BRUTE[®] System available for deployment.



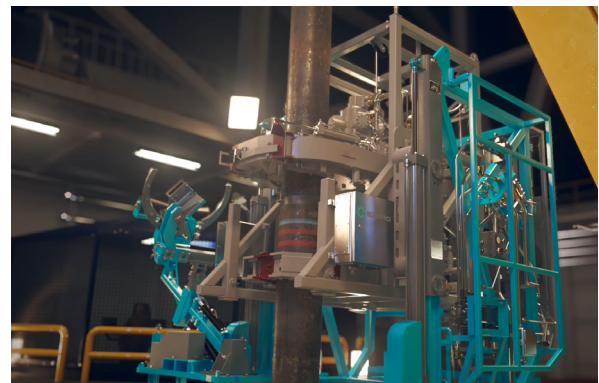
iTONG™ Intelligent Well Construction Solution

Enabling automated connection make-up at the push of a single button



The industry's only truly single push button tubular make-up solution, allowing the operator to control, execute, verify, and validate every connection make-up to optimize connection integrity.

- Designed for the latest technological adaptation in the digitalized rigs during Well Construction phase.
- Customized to any rig configuration.
- The programmable logic controller (PLC) platform validates all safety measures for flawless execution for maximizing operational efficiency.
- The iTONG™ solution is coupled with Expro's iCAM® tubular connection makeup system, which applies machine learning and artificial intelligence to autonomously verify tubular connection make-up safely and reliably at every connection joint in the tubular running process.



- Successfully deployed in 2021 for more than five months in offshore North Sea with full customer satisfaction and positive technology recognition.
- 50% reduction in POB
- 40% reduced connection makeup time
- 146 tons of CO2 e reduction
- Revolutionizes the tubular running process providing the fully autonomous solution with the purpose of achieving operational excellence through a Digital Solution

BarrierCure™

One trip cementing and well barrier creation, saving multiple days of rig time



BarrierCure™ utilizes the SeaCure™ inner-string to mechanically activate a valve that is run at the bottom of a casing or liner, immediately after the primary cement job as part of the cement placement string.

This eliminates or significantly shortens the shoe track, provides a gas tight, VO rated mechanical barrier.

This system also eliminates the clean out trip and bridge plug run allows negative testing, balanced plug placement and displacement to suspension fluid in one trip, saving multiple days of rig time.

Features:

- D24/R10/AF12 to API 10F
- V0 to API 11D1
- 4000°F/2050°C and 15ksi / 680 bar
- Available in 10-1/8" thru to 5-1/2"

ArticuLock®

**Simple and robust
tool capable of
opening up weather
windows for installing
subsea equipment**



Eliminating stress and fatigue

Expro's Articulock® technology provides open-water, riser, casing or landing string articulation even in extreme conditions to:

- Extend the weather window for deployment of subsea trees, flow-bases, emergency disconnect packages (EDP) lower riser package (LRP) or casing strings etc by > 400%
- Eliminate low cycle fatigue (remove stiffness) associated with hang-off or suspending loads during riserless or open-water operations
- Provides a contingency to allow subsea deployment for subsea operations to continue even in high significant wave height, sea-swell or loop current conditions
- Reduce Waiting On Weather (WOW) time



Cure Technologies

With advanced downhole technologies, Expro's mission is simple: to save rig time through ultimate cement placement



SeaCure®

SeaCure® is a revolutionary subsea cementing system, which delivers stabbed-in, inner string cementing for subsea wells, eliminating the need for shoe tracks and improving cement placement, drill out performance and removing the need for remedial cementing, allowing operators to achieve Ultimate Cement Placement.



QuikCure®

By introducing a controlled – temperature heat sweep into their inner string by Casing ID (inner) annulus through the SeaCure® cementing assembly, the QuikCure® process can increase compressive strength build-up in the annular placed slurry by up to 500% and reduce WOC by up to 70%.



FloatCure®

FloatCure® provides major key benefits while extending your reach through reducing the system net effective weight. However, unlike conventional buoyancy assist floatation equipment, FloatCure® maintains buoyancy an pump-through capability for the casing/liner system throughout the entire running and cementing operations.



Wireless Gauge Technology

Our portfolio of downhole wireless technology provides monitoring solutions across the entire life cycle of a well



Enabling real time downhole monitoring and in-well communication through intelligent well networks.

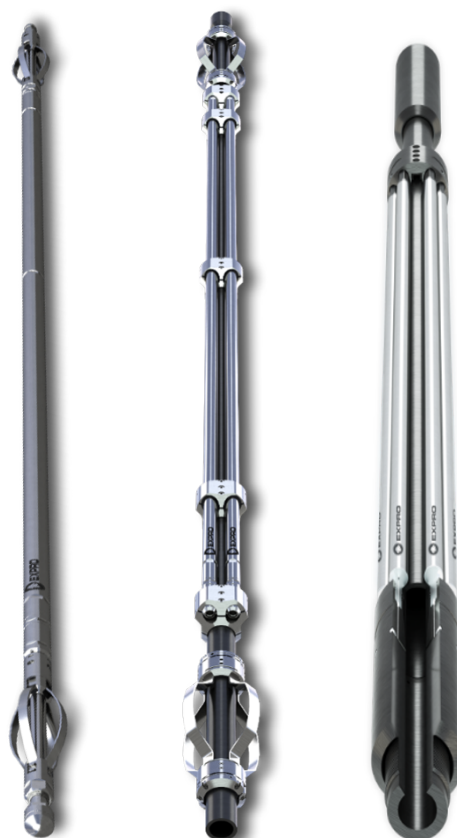
Expro has extensive expertise in the acquisition of downhole data and its transmission to surface using wireless telemetry. This data enables our customers to meet their monitoring objectives and reduce uncertainty.

Applications:

- Advanced Reservoir Testing – E&A and Field Development
- Drill Stem Testing
- Retrofit production well surveillance
- Gas storage well monitoring
- Wellbore barrier verification
- Annular barrier monitoring

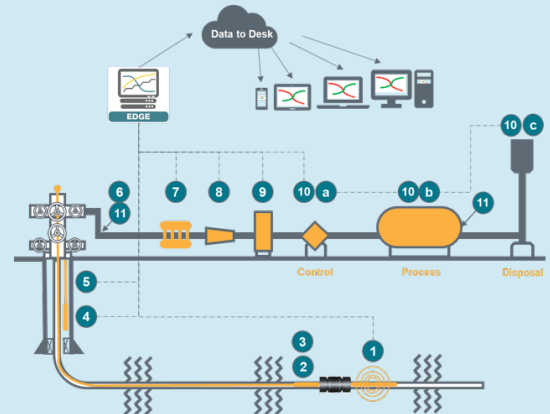
Features and Benefits:

- Transmits downhole pressure and temperature data to surface in real-time
- Electromagnetic (EM), acoustic and hybrid telemetries available
- Limitless transmission range using repeater stations
- Deployment using conventional well intervention operations
- 7+ years monitoring achievable



Complete Data Solution

Expro's EDGE data acquisition package includes Data to Desk and is an integral part of Well Flow Management



Providing a complete data solution to capture, report and present accurate and meaningful data in real-time for analysis and decision making

The combination of EDGE and Data to Desk provides a total real-time data solution, taking full advantage of extensive multi-tasking capabilities in transmitting real-time surface well test data acquired from multiple sensors, enabling Expro and Client to interact live via any web enabled device improving operation efficiency.

EDGE features and benefits

- Expandable real-time data monitoring and processing
- Graphical user interface for live data and trending
- Alarm management system with visual, audible and e-mail alarm monitoring
- Industry standard communications and integration
- Data export and reporting
- Real-time data transmission

Data to Desk features and benefits

- Real-time data, trending and chat/messaging
- Cloud based service, available on any web enabled device
- Access through dedicated secure web site
- Multiple users accessing data at the same time



Fluid Sampling and Analysis

Successful development of hydrocarbon reservoirs requires representative sampling and accurate analysis



Offering a fully integrated package of hydrocarbon reservoir and process fluid flow measurement, sampling and analysis services for over 50 years, in all continents.

We offer:

- Sampling of reservoir and process fluids from E&A to production stage
- Analysis of fluids to determine chemical and physical properties used to maximise the life of reservoirs and optimise its production as well as the design of the required production facilities
- Specialist nonreactive sampling tools for accurate measurement of traces element such as Mercury, Arsine and a number of Sulphur components to ensure highly corrosive components are correctly assessed.
- EOR studies using natural gas or with CO₂
- Comprehensive water analysis for scaling and corrosion prediction

A complete understanding of fluid properties is key to the accurate evaluation of:

- Reservoir performance and reserves
- Flow assurance and well performance
- Type and value of the product
- Process requirements
- Development risk

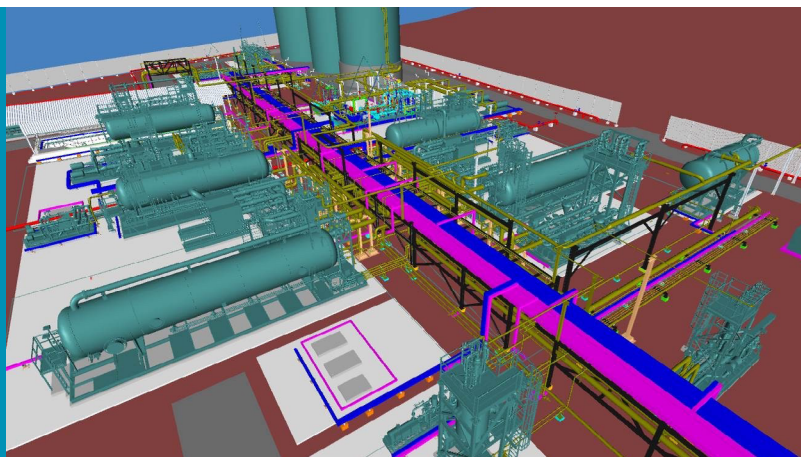


Our Fluid Sampling And Analysis business is focused on:

- High cost/high data risk wells offshore and onshore
- Reservoirs containing complex fluids – gas/ condensate, high mercury/sulphur
- Well site analysis where sample cannot be sent to standard laboratory

Production Solutions

Fast track solutions to deliver early cash to its customer, enhancing existing facilities to increase hydrocarbon with reduced impact



We provide integrated engineered solutions and project managed the complete scope, covering, design, procurement, installation, commissioning and operation & maintenance.

Our team design, procure, install and commission; and then operate and maintain ensuring safe and efficient operation.

We partner with the most suitable technology providers to ensure the solution is delivered quickly to location and to international specifications.

Our solutions are modular and flexible to allow fast installation and upgrade of the installation to address changes within the production profile.

We cover the entire scope including:

- Site preparation
- Civil work through engagement with local and international vendors
- Design, procurement of the equipment
- Installation and commissioning
- Documentations for training and operation of the facility
- Operate and maintain the facility with our global presence and training of local resources prior to commissioning



50 dynamic products and solutions which can be combined to improve production performance and well integrity even in the most challenging applications



Advance Drilling Tools (Rental)

Premium downhole and highly reliable circulation bypass tools for high value wells.

Key applications

- Circulation control, wellbore clean up, fluid displacements, lost circulation material spotting and Blowout Preventer (BOP) jetting
- HyPR – the first hydraulic pipe recovery system offering non-explosive pipe removal

**2,800 runs globally for DAV™ MX
1,783 activations of DAV™ MX
31,000 ft deepest activation**

Key clients

Var Energi, BP, Shell, Harbour, Petrofac, Neptune, SLB/HAL/BH/WFD



Origin - WCBU (Rental and Service)

Large range of advanced mechanical wellbore clean up tools and systems.

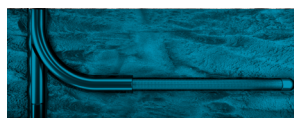
Key applications

- Debris recovery from wellbore before completions or in preparation for well intervention and P&A
- Liner top test packer enabling single-trip clean up and integrity test

**2,500 rig days saved
30+ tons of debris recovered to date
4,000+ runs to date globally**

Key clients

Tullow, Harbour, Repsol, Exceed, Petrofac, CNOOC



Core - Expandables (Technology Product Sale and Service)

Planned-in or remedial expandable liners, advanced expandable casing patches deployed by pipe, coil, or wireline. Expandable from 10ft – 10,000ft with connectors.

Key applications

- Isolation of problem zone in drilling and side track operations
- Well remediation & prod. enhancement
- Geothermal and CCUS

**300k+ ft expandable tubulars deployed
160k ft horizontal sections deployed
48k ft deployed to isolate leaks**

Key clients

Equinor, AkerBP, DragonOil, Ithaca



Aeon - P&A Tools (Rental and Direct Sales)

Targeted range of products for demanding P&A well integrity operations - typically bundled with wellbore clean-up.

Key applications

- Mechanical and environmental barriers for P&A operations
- Drill pipe cleaning
- Annular cement placement through perf and squeeze

**600+ wells abandoned
16 countries with completed P&A projects
£4.6m rig time savings (2022)**

Key clients

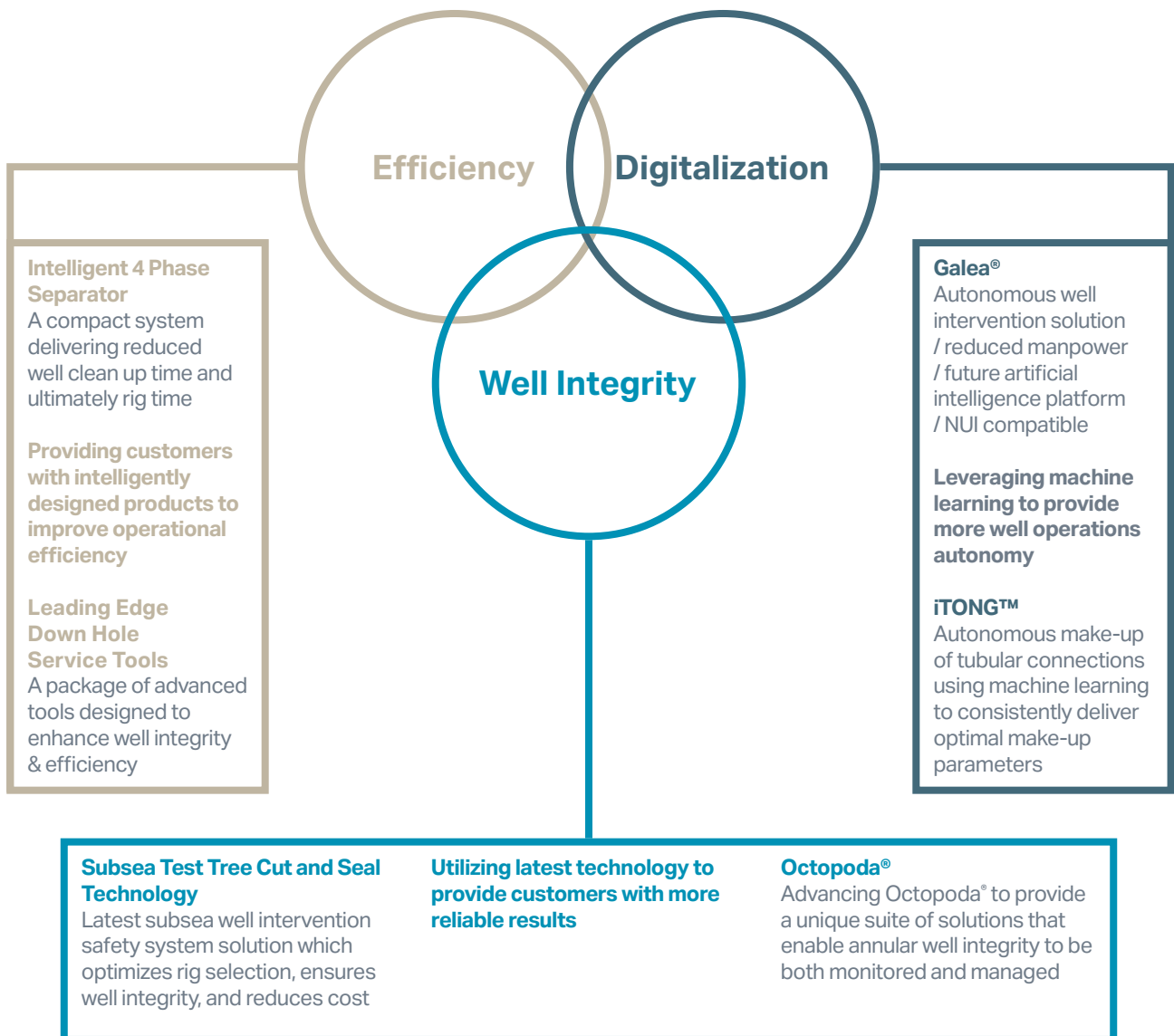
Tullow, Assala, Harbour, EnQuest, Repsol, Wellsafe, TAQA, INCO, Shell, ENI

Our future technologies

**Harness the power of data to
create a lower carbon future**

Future-facing Technologies

Innovative Solutions Focused On Automation, Digitalization And Energy Transition



Our achievements

Nearing 80 years of success

Safety and service



2017	NOIA Awards	Safety in Seas (SIS) Safety Practice Award - JET STRING ELEVATOR™
2017	OH&S Awards	SKYHOOK™ Wireless Cementing Line Make-Up Device
2019	World Oil Awards	Best Health, Safety, Environment / Sustainable Development - JET STRING ELEVATOR™
2020	Hart's E&P	Engineering Innovation (HSE category) - Rack Back Console
2020	World Oil Awards	Best Health, Safety, Environment / Sustainable Development - SKYHOOK™
2020	RoSPA	Scotland Trophy Award
2021	Hart's E&P (HSE)	VIGILANCE™
2022	World Oil	Best Health, Safety, Environment / Sustainable Development - CENTRI-FI™

Technology and innovation



2015	Offshore Achievement Awards	Innovator Award - Wireless Well Solutions
2017	Woelfel BMEA Awards	Mega Spider / Elevator
2018	OTC - Spotlight on New Technology®	Next Generation Landing String (NGLS)
2019	Hart's E&P Awards	Collar Load Support (CLS™) System
2022	OWI Awards	Most Innovative Solution - Octopoda® Annulus Intervention Services
2023	Northern Star Business Awards	Inspiration from Innovation Award - DeltaTek
2023	OTC - Spotlight on New Technology®	HotDAS, ExDTS and QikView, Distributed Fiber Optic Sensing (DFOS)
2023	OTC - Spotlight on New Technology®	CENTRI-FI™ Consolidated Control Console
2024	Hart's E&P - Special Meritorious Awards for Engineering Innovation	CENTRI-FI™ Consolidated Control Console

Other awards



2021	Great Place to Work®	Colombia Certification
2022	OWI Awards	Champion Integrated Well Service Company
2023	OAA Awards - Young Professional	Tristram Horn (DeltaTek)
2023	King's Award for Enterprise	DeltaTek Global
2023	OWI Awards	Intervention Champion of the Year
2023	OWI Awards	Energy Transition Pioneer of the Year

Our regions

Asia Pacific (APAC)



Mrinal Vohra
Vice President

"Safety and quality is at the heart of everything we do. We listen to our customers and deliver bespoke solutions."

Customer satisfaction rating

94%

Positive Intervention cards filled out

23,378

Excellence in Operations (EIO) Score

100%

What makes us different?

- We continuously strive to bring new solutions and technology such as Distributed Fiber Optics, CoilHose™ and Octopoda® to our clients, thereby expanding our service offerings.
- Within Expro our region performs the highest amount of DST & TCP jobs.
- Not only do we provide services in Oil & Gas but also in geothermal renewable energy.
- We are praised by our clients throughout the region for regularly delivering impeccable service quality.
- We tailor solutions for our clients to ensure their objectives and expectations are surpassed.
- Well construction, P&A and Riserless subsea well intervention are our key growth segments.
- We recognize that developing our people is fundamental for delivery of our client's objectives; we invest in our people across the value chain in technical and management training.
- We are our client's first choice for services such as deep water subsea landing strings and high flow gas testing solutions. Our delivery and track record speaks for itself.
- We partner with our clients in addressing their problems, in doing so we have gained their respect and become trusted partners.



1,638 Employees
15 Countries

Operational Areas

Australia, Bangladesh, Brunei, China, India, Indonesia, Japan, Malaysia, Myanmar, New Zealand, Papua New Guinea, Philippines, Singapore, Thailand, Vietnam

Clients include

Beach, BSP, Chevron, CNOOC, COSL, ENI, Exxon, Hess, Hibiscus, HOEC, Husky, Inpex, Japex, Medco, Mubadala, ONGC, Pertamina, Petronas, PTTEP, Santos, Shell, Total, Vedanta, Woodside

Europe & Sub Saharan Africa (ESSA)



Iain Farley
Vice President

"Our vision is to be the chosen partner of our customers through a reputation of excellence in service delivery and the use of innovative, disruptive technologies"

What makes us different?

- Our business is our people who love to work for Expro, creating us a very loyal employee base.
- We turn up differently. We put our customers first, placing a focus on meeting their individual requirements and delivering a quality service.
- We believe our safety performance to be at the heart of our success.
- We have a genuine willingness to collaborate with customers, partners and suppliers to create the right environment for joint success.
- We offer tailored solutions to meet our customers challenges and needs.
- To remain a market-leader we take every opportunity to drive continual improvement throughout our operations.

ESSA – 2023 in statistics

- Customer satisfaction rating 94.1%
- 875 well construction jobs with 1.2 million feet of premium casing & tubing run
- 5.3 MMbbls Oil | 1,500 MMscf gas flowed through our production facilities
- 95 unique well test operations conducted
- 32 subsea landing string jobs conducted
- 27 deployments over 17 wells with Expro's Cure Technologies
- 1,947 well interventions conducted
- 881,886 ft of cased hole log data obtained



2,600 Employees
31 Countries

Operational Areas

Angola, Azerbaijan, Cameroon, Congo, Cyprus, Denmark, Equatorial Guinea, Ethiopia, France, Gabon, Germany, Ghana, Israel, Italy, Ivory Coast, Kazakhstan, Kenya, Mauritania, Mozambique, Namibia, Netherlands, Nigeria, Norway, Romania, Senegal, South Africa, Tanzania, Turkey, Turkmenistan, Uganda and UK

Clients include

Apache, Asalla, Baker, BP, Chevron, CNOOC, ConocoPhillips, ENI, Equinor, ExxonMobil, Harbour Energy, Ithaca, INEOS, Maersk, Neptune, OMV, Perenco, Repsol Sinopec, SASOL, Schlumberger, Shell, Total, Trident Energy, Tullow, Wintershall, Woodside

Middle East and North Africa (MENA)



Hussein Elsis
Vice President

"Safety, service quality and motivated workforce have always been the core foundation of our performance. Meeting and exceeding out stakeholders' expectations are embedded in our DNA."

Oil and gas production

75+ kbopd
800+ mmscfd
125+ mmscfd
avoidance

Customer satisfaction rating

94.2%

Safety performance

Days since LTI: 1,646
Hrs since LTI : 16.69 M
PI Cards Q-24 : 18,198

What makes us different?

- Our safety performance stands out, and our commitment to safety is paramount.
- We embrace partnership with customers through our focus on their challenges and we support them by developing bespoke solutions. We have an appetite to look outside the box for non-core or not in-house services and successfully deliver them. Algeria PS is a sound example.
- We manage high volume low profit business successfully. It is a fine line between making profit and loss.
- We are the pioneer region for Sonar Meters, MPFM, BB and Production Optimisation; offering an array of different unique applications to our customers in production domain
- Our clients trust us. Our WI activity in Qatar stands out as we manage high pressure flow rates gas wells.
- Expro MENA has been successful in creating collaborative business with several partners, including some of our major competitors, capitalizing on our technical knowhow and our local market knowledge
- Our people differentiate us; they passionately deliver our services meeting clients' job objectives with minimal disruption to their activities. This was evident during COVID era, overstay and committed teams
- We are the international local provider



**2,020 Employees
14 Countries**

Operational Areas

Algeria, Egypt, Iraq, Kuwait, Libya, Morocco, Oman, Qatar, Saudi Arabia, Tunisia, United Arab Emirates

Clients include

ADNOC, Agiba, Apache, ARA, Bapetco, BP, DP, Eni, Khalda, MOG, NOC, Oxy, Qarun, Qatar Gas, Saudi Aramco, Shell, SNOC, Sonatrach, Total

North and Latin America (NLA)



Jean Moritz
Vice President

"We strive to be at the forefront in Quality, Safety, Technology and Teamwork. Our delivery of these qualities drives success to our customers and delivers the results they expect."

Customer satisfaction rating

96%

RVI free

2 years

Excellence in Operations (EIO) score

97%

What makes us different?

- Our culture is passionate about safely delivering excellent quality customer service.
- We listen to our customers and build relationships to understand their needs & exceed their expectations.
- Establishing our position as a leading Full Cycle Energy Service provider, serving our clients with our People, Processes and Technology in the most sustainable, efficient and effective way possible.
- Being active in our communities and ensuring our reputation as a socially responsible employer is upheld at all times.
- We are forthright in all of our business interactions and conduct our business with the highest ethical standards



3,000 Employees
11 Countries

Operational Areas

Argentina, Bolivia, Brazil, Canada, Colombia, Ecuador, Guyana, Mexico, Suriname, Trinidad, USA, Venezuela

Clients include

Baker Hughes, BP, Chevron, Conoco, Ecopetrol, Energy Transfer, ENI, Enterprise, Equinor, Exxon, Halliburton, Kinder Morgan, Oxy, Pemex, Perenco, Petrobras, Prio, Repsol, Shell, SLB, Tecpetrol, Total, Trident, YPF

We are Expro

Where there is a well, there is an Expro way.



Working for our clients across the entire well life cycle, Expro is a visionary full-cycle energy services expert offering novel, insightful solutions, dependable competency and award-winning safety.

Combining innovative, future-facing technology with high-quality data, we have a reputation for extraordinary performance that keeps your operations running smoothly.

Partner with us to help address the critical energy challenges of today and engineer the answers of tomorrow.



EXPRO[®]