



Corporate overview



NYSE: XPRO | expro.com

2



FULL-CYCLE ENERGY SERVICES PROVIDER



Working for our clients across the entire well life cycle, Expro is a visionary full-cycle energy services expert offering novel, insightful solutions, dependable competency and award-winning safety.

Combining innovative, future-facing technology with high-quality data across well construction, well flow management and production, subsea well access, and well integrity and intervention, we have a reputation for extraordinary performance that keeps your operations running smoothly. We're right-sized, right now to deliver world-class services. Being nimble means we're not locked into unyielding ways of working, we're more responsive to your changing needs and always ready to help.

We're mindful of our impact on the planet, as well as the health and well-being of our workforce.

Partner with us to help address the critical energy challenges of today and engineer the answers of tomorrow.





OUR VISION



Recognized for extraordinary performance, championing safety and long-standing partnerships, Expro is focused on unleashing the power of data and digital transformation as key drivers that enable our customers to make more timely and informed decisions.

Our license to work is founded upon a solid reputation for competency and dependability, an innovative and unified worldwide team whose skills are constantly evolving with the industry, deep insight into the needs and preferences of our customers and unrelenting commitment to customer service quality.

We are a visionary market influencer, capable of designing and deploying novel solutions that win the day by leveraging innovative, future-facing technology. Our solutions continuously challenge established methods of conducting operations in fresh and bold ways.

With a well-equipped, well-motivated workforce, we're right-sized, right now to deliver a uniquely satisfying customer experience. We are flexible and responsive whilst providing a strong, balanced services portfolio to deliver world-class service and technology as a go-to partner in our selected markets. We win business because we are the best, not because we are the biggest.

Expro will always put the right people forward to do the right work for the right customers in the right places. But we have a duty to go far beyond this. We are a citizen of the world – addressing our own, and the industry's effects on the planet to ensure a positive, sustainable impact. We "walk the talk" by joining industry leaders in committing to a more sustainable and lowercarbon future, working to achieve net zero CO2e emissions by 2050 and 50% reduction in carbon intensity by 2030. Honesty, transparency and accountability lie at the core of this citizenship.

This vision is what will make us visible, distinctive and highly relevant in the industry, creating value for our customers, employees and investors alike. It's an approach that will attract new customers and enhance existing business in the years ahead. And it will ensure we can attract, retain and nurture a talented and diverse workforce to turn our growth ambitions into reality.



FUTURE ENGINEERS



People are the most important. And every Expro person engineers our future.

We are the drivers of our methodologies. We are confident.

We can draw out the right answers which attract the right customers.





Company highlights

More than 80 years of market leadership

- Leading full-cycle energy services expert with an outstanding reputation for future facing technology driven-solutions, service quality and HSE
- Broad portfolio of products and services across the full well lifecycle providing scale, breadth and stability
- Future-facing technologies that allows company to participate in energy transition as we embark on our journey to net zero achieving a 50% reduction in CO₂e by 2030 and net zero by 2050
- Global operating footprint with scale / scalable presence in key markets
- Attractive growth opportunities, focused on leveraging relationships with NOC / IOC customers and life-of-field capabilities
- **Strong financial profile** that reduces risk and increases strategic flexibility





High calibre management team guided by our core values



Mike Jardon Chief Executive Officer



Alistair Geddes Chief Operating Officer



Quinn Fanning Chief Financial Officer



Steve Russell Chief Technology Officer



John McAlister General Council



Natalie Questell Senior Vice President, Human Resources



Karen David-Green Chief Communications, Stakeholder and Sustainability Officer



Nigel Lakey Senior Vice President, Portfolio Advancement



Keith Palmer Primary Integration Lead



People

At the heart of our success. We recognize the value of our people and are committed to providing the working environment, encouragement and personal development to achieve our goals.

Performance

Getting it right first time, every time. We are passionate about safely delivering excellent quality customer service. We embrace teamwork, individually and collectively assuming responsibility for delivering the highest value to all our stakeholders.

Planet

We are committed to reducing our own environmental impact. We will play a relevant role in the energy transition towards a lower carbon future. We are also determined to make a positive impact wherever we operate

Partnerships

We listen to our customers and build relationships to understand their needs. We innovate with purpose to apply, adapt or develop our technologies and services to provide timely and effective solutions.



. OUR MISSION



To know everything about your subject is excellent.

To take genuine pride in everything is Expro.





OUR VALUES

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OUR BEHAVIORS









Our hi	story	Tubular and Connector Technologies added to offerings 1965	latural vations of	Industry first - 30" 500 ton handling tools 1984 Industry first - 36" Tong 1983		Drilling technologies added to offerings 2008	Acquisition of BLACKHAWK - Ceme Technologies and Downhole Service Too 2016 Industry record - Heaviest String Ever Run 2015	
Frank Mosing opens Frank's in Lafayette, Lousiana	First rental tool designed	Conductor Driving and Slot Recovery added to offerings	Introduction of our first designed and manufactured 7 5/8" tong	Frank's International formed	Subsea fabrication added to offering	Industry first - 1,250 ton handling tools	Frank's floated on New York Stock Exchange	Expro and Frank's International combine
1938	1958 I	1962 	1978 I	1981	1992	2005	2013	2021
,			1973 Expro founded as a well testing and wireline company 1975 First oil produced from the Argyll Field	1987 First acquisition, buying Exal	1993 Regional headquarters established in Houston, US 1995 Expro is floated on the London Stock Exchange 1998 Expro acquires Tronic Ltd and Saltus Sub Surface Services Ltd	2000 Acquisition of Tripoint Inc, Kinley Corporation 2006 Acquires Power Well Services 2008 Expro acquired by private equity consortium	2012 Sale of Connectors & Measurements (C&M) to Siemens 2018 Successful capital restructuring 2019 Acquisition of Quality Intervention (QI)	2022 SolaSense acquisition

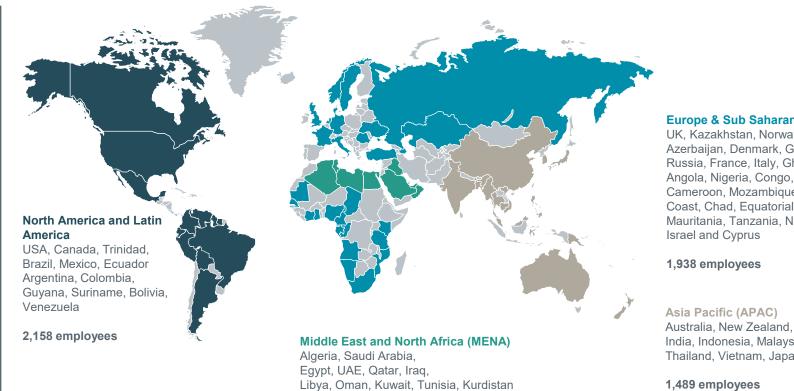


Extensive global reach

Expro employs over ~ 7,100 people in 64 countries, offering a truly global service solution

Operating headquarters are in the US

Regional headquarters are in Aberdeen, Dubai, Houston and Kuala Lumpur



and Lebanon 1,600 employees

Europe & Sub Saharan Africa (ESSA)

UK, Kazakhstan, Norway, Netherlands, Azerbaijan, Denmark, Germany, Turkey, Russia, France, Italy, Ghana, Gabon, Angola, Nigeria, Congo, South Africa, Cameroon, Mozambique, Kenya, Ivory Coast, Chad, Equatorial Guinea, Mauritania, Tanzania, Namibia, Senegal,

Australia, New Zealand, Brunei, China, India, Indonesia, Malaysia, Philippines, Thailand, Vietnam, Japan, Myanmar



Always Championing Safety

QHSE Performance



Champion safety

We strive to be at the forefront of safety, in everything we do.

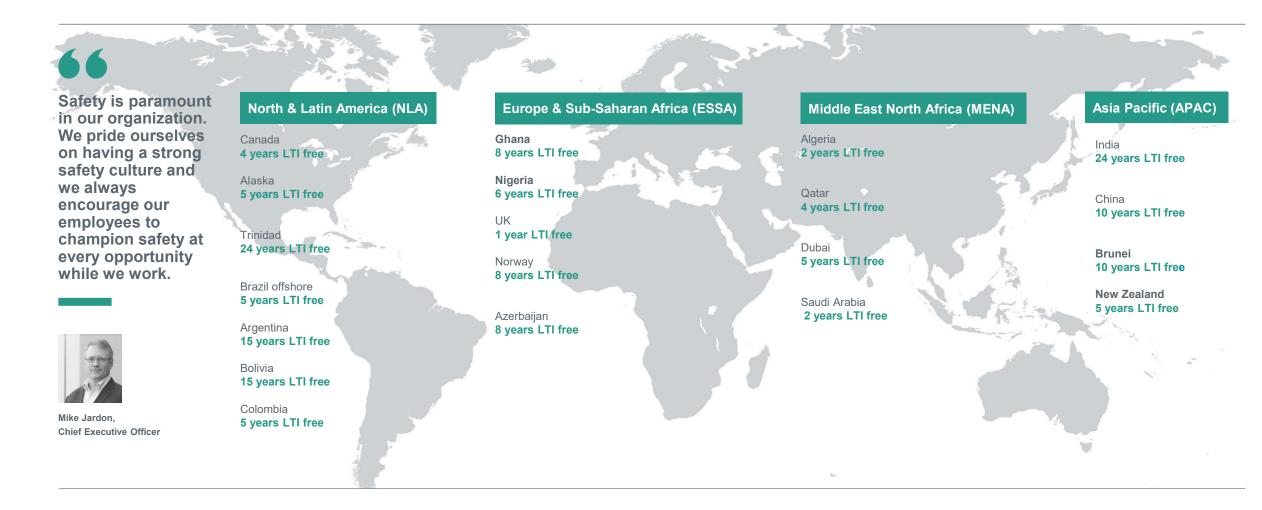
- Customers value the reliability, quality and safety of Expro's services
- Established reputation for delivering operational and technical excellence that exceeds customer expectations and underpins Expro's brand
- Executive leadership, managers and employees are committed to delivering the highest standards of safety performance
- Recognized for 17 consecutive years by the Royal Society for the Prevention of Accidents (RoSPA) for health and safety performance (2019 Scotland Trophy recipient and Order of Distinction for 17 consecutive gold awards)
- Industry certified: API Q2, ISO 9001:2015 quality management system, ISO 14001:2015 environmental management, ISO 45001 occupational health and safety

Lost Time Injury Frequency (LTIF) (million man hours basis)





Safety global track record





Service quality

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Alistair Geddes. **Chief Operating Officer**

North and Latin America

Customer job performance

2019	90.0 [%]
2020	93.8 %
2021	94.6%

66

Expro were recognized as strong leaders and contributors in pretour and floor meetings. Our team worked as a partner with our offshore personnel consistently demonstrating commitment to assist around the rig in activities outside of their base work scope.

Europe a Saharan	
Customer job	performance
2019	92.4%
2020	93.8%
2021	94.1%
66	

All Expro equipment worked I with no problems at all. The crews were always available when needed and they kept everyone involved with what was happening with their operation. Crews integrated very well with all other vendors and drilling personnel.



recognize the fantastic job and

done by the crew running the

completion string in KZN-378

effectively in less operational

time without comprising quality

which have been achieved

and safety.

the excellent performance

Asia Pacific

omer job per	formance
9	90.0%
0	92.4%
1	94.1%

Our team proactively planned and demonstrated clear communication and excellent support OE performance including a 100% safety record for the project.



Energy transition

16



Citizen of the World

Enhance today. Maximize efficiency. Transform tomorrow.

Expro will always put the right people forward to do the right work for the right customers in the right places. But we have a duty to go far beyond this.

We want to be more **relevant** in today's world. We must reduce our own environmental impact. Our industry is part of the solution to address a lower carbon future – and **we are committed to playing our part.**

We are advancing and developing technologies to achieve this and participate in maximizing recovery. Our focus and commitment on innovation, efficiency, and digitalization better informs our customers, enables operational excellence and facilitates more timely and informed decisions.

Ultimately making an impact on the future of each and every one of us.





Citizen of the World – Our ESG Commitment

Taking pride in being a responsible and transparent business that operates a clear set of environmental, social and governance principles

Environmental

Our Planet

Achieve net zero CO_2e emissions by 2050 and a 50% reduction of carbon intensity by 2030

Our Services

Adopting and advancing technologies and adapting our services to participate in the energy transition and deliver on sustainability objectives of the Company and its clients

Social

Our Communities

Engagement with local communities to reduce the impact of our operations and to positively contribute to their environment where possible

Our People

Build on industry leading safety records; Attract, develop and retain the best talent to sustain a diverse, inclusive and performance-oriented working environment

Governance

Our Structure

No dual class shares, classified board, poison pill or supermajority provisions; Commitment to regular Board refreshment and Board diversity

Our Commitment

Performance based executive compensation in line with peers and aligns with all stakeholder interests to create strong returns



Addressing customers carbon reduction challenges

Circa 47% of R&D investments in 2022 address customers carbon reduction challenges

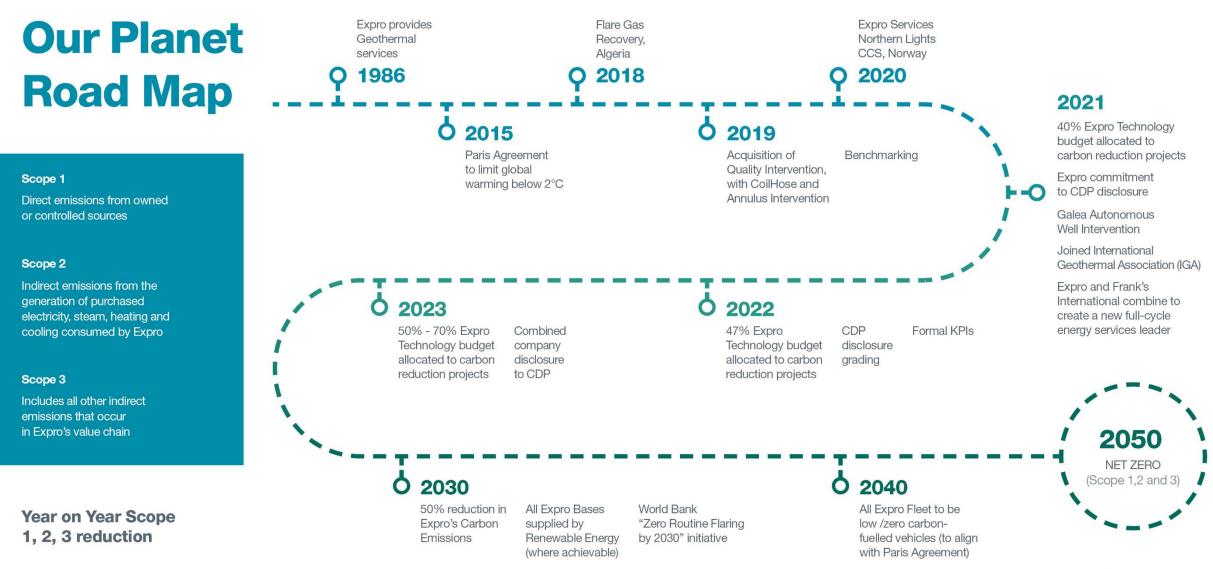
		We	ell C	onst	ruct	ion					V	/ell F	low	Mar	nage	emer	nt					Subsea Well Access					Well Intervention & Integrity											
	Casing technologies	Completions Technologies	Drilling Technologies	Conductor Driving & Slot Recovery	Cementing Technologies	Downhole Service Tools	Tubulars Products & Services	Well Test	DST	TCP	Fluid Sampling & Analysis	Metering Solutions	Pipeline and Flarestack Services	Early Production	Onshore Production Units	Enhancement Systems	Facility Upgrade	Operations and Maintenance	Water treatment	Wireless Well Solutions	Permanent Downhole Monitoring	SSTTA	RWIS	IRS	LWI	Mechanical Slickline	Cased Hole Applications	Galea TM	CoilHose™	Octopoda TM	Safewells®	DFOS Slickline	Petroleum Engineering Solutions					
Access		х	х					х	х	Х	х			х						х		Х	х	Х	х	х	х	х				Х	х					
Optimize	х	х	х	х	х	х	х	Х	х	Х	х	х		х	х	Х	Х		х	х	х	Х	х	Х		х	х	х	х	Х	х	х	х					
Assure	x	х	х	х	х	х	х	х	х	х	х	х	х			х	х	х	Х	х	х	Х	х	х	х	х	х	Х	х	х	х	х	x					
Drive to Net Zero	x	Х	Х					Х	Х	х	Х	х			х	х			Х	Х	х	Х	х	Х	х		Х	х	Х	Х	Х	Х	х					

We are a citizen of the world - addressing our own, and the industry's effects on the planet to ensure a positive, sustainable impact.

We "walk the talk" by joining industry leaders in committing to a more sustainable and lowercarbon future, working to achieve net zero CO₂e emissions by 2050 and 50% reduction in carbon intensity by 2030.

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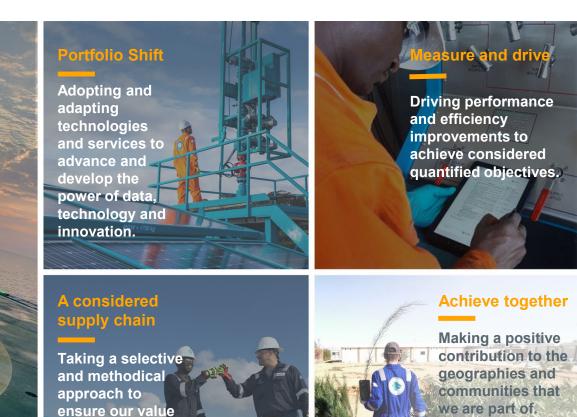
Commitment to sustainability

Expro is committed to reducing harm to the environment and promoting sustainable practices to achieve extraordinary performance.

Protecting our planet

50% reduction in CO2e by 2030

Net Zero by 2050



and supply chain are playing their

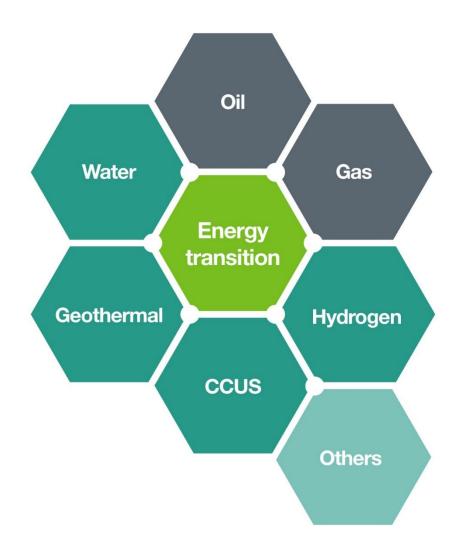
part.



Portfolio Shift

Our participation and focus

- We have transferable skills and services applicable to the emerging new energy segments
- We participate in most of these today
- Specific focus on geothermal and water
- Priority area's for Expro's Portfolio Advancement team





Portfolio Shift

Circa 47% of R&D investments in 2021 address customers carbon reduction challenges

Customer drivers

(DATA, CapEx discipline and Net Zero)

- Lower cost
- Lower carbon
- Faster and better decisions

Extraordinary performance through technology and innovation

Production Optimization-Focused on Gas

Reduced footprint of ops (physical and emissions)

Flare-less and or flare redux / analytics

Energy market evolution (CCUS, GEO, Hydrogen etc)

Technology Investments Enhance today.



- Flared gas recovery / avoidance
- Vented gas avoidance
- Electric winches
- Greaseless cables
- 4 Phase Intelligent Separator with FlowMAX adjustable Weir System and Coriolis meter on all separator flow lines
- Autonomous well intervention system
- FlameEx automated safety shut off system
- CoilHose
- Rigless intervention
- Annulus intervention
- Multiphase Meter
- Advanced analytics
- Down Hole Fluid ID
- Reducing energy consumption by maximizing drilling efficiency
- Electric tool development
- Hydraulic Distribution Module usage

Initiatives / projects Maximize efficiency.



- Northern Lights CCS in Norway
- Mercury in gas trains removal in Australia
- Flare gas recovery in Algeria
- Methane hydrate projects in Asia
- Geothermal projects globally
- Pipeline services in USA
- CSR activity, i.e. beach clean-ups, etc

Our commitments Transform tomorrow.



- OEUK Roadmap 2035
- Net Zero Technology Centre
- International Geothermal Association
- CDP
- Optimize Expro's position in:
 - CCUS
 - Geothermal
 - Hydrogen
 - Water
 - Flare emission analysis



Measure and Drive

Our commitment to the energy transition

Guided by science, CDP runs a global environmental disclosure system supporting companies, cities, states and regions to measure and manage their risks and opportunities on climate change, water security and deforestation.

CDP provides us with initial benchmarking to set the basic targets and the collection of data.

Expro's 2021 disclosure scored "C" (Awareness)

Expro now focused on 2022's disclosure and our 2050 road map





#CDPat20

Everyone is now talking about a green recovery, and the CDP disclosure system has laid the foundations... We have helped companies and cities plan for a low carbon future, and we now need to deliver it.

> Paul Dickinson Executive Chair CDP





What we do.



Balanced portfolio – capabilities across the Well Lifecycle



Well Construction

Innovative, high value, low risk well construction solutions provider with a focus on operational efficiency and well integrity.



Well Flow Management

Proficiently gathering valuable well and reservoir data, with the utmost regard for well-site safety and environmental impact.

Fast-track cost-effective, early field production, optimization and enhancement systems.



Subsea Well Access

Ensuring safe, efficient and cost effective subsea well access systems across the entire lifecycle of the well.



Well Intervention and Integrity

Deployment, insight and enhancement solutions to enable reservoir and well surveillance, production optimization and asset integrity assurance.



Balanced portfolio – capabilities across the Well Lifecycle



Well Construction

Completion Technologies

Casing Technologies

Cementing Technologies

Downhole Service Tools

Drilling

Technologies

Driving & Slot

Conductor

Recovery

Tubular

Products &

Services

Well Flow Ma	nagement
Well Testing	Metering Solutions
Drill Stem Testing (DST)	Water Treatment
()	Offshore Production
Tubing Conveyed Perforating (TCP)	Units
	Enhancement
Fluid Sampling & Analysis	Systems
	Facility Upgrades
Pipeline and	
Flarestack Services	Operations &
	Maintenance
Permanent Downhole	
Monitoring (PDM)	Wireless Well Solutions



Subsea Well Access

Subsea Test Tree Assembly (SSTTA)

BOP Spacer / Spanner Joint Assembly (BOPSJ)

Open Water Intervention Riser System (OWIRS)

Riserless Subsea Well Intervention System (RSWIS)

Light Well

(LWI)

Intervention

Hydraulic Intervention System (HIS)



Well Intervention and Integrity

Mechanical Slickline Cased Hole Services

Petroleum Engineering Solutions

SafeWells®

CoilHose™

Octopoda™ Intelligent Intervention

Distributed Fiber Optic Sensing (DFOS)



Portfolio services across the lifecycle

Enhanced early visibility into the needs of customers and a broader scope of offerings across the entire well lifecycle

- Well Construction
- Well Flow Management
- Subsea Well Access
- Well Intervention & Integrity

Stage of field (years)	+ (8)	(6)	(4)	(2)	2	4	6	8	10	12	16	18+
Exploration & appraisal												
Development												
Production												
Abandonment												



Portfolio services across the lifecycle

A portfolio that spans the reservoir and well lifecycle

Product Line and		W	ell Co	onst	ructi	on						We	ell Flo	ow N	lanag	gem	ent					Sı	ubse Acc		ell	Well Intervention & Integrity								
associated services	Ω	Technologies	S	Slot Recovery	ogies	Tools	& Services				Analysis		tack Services		i Units	sms		ntenance		ons	le Monitoring					(1)	tions						ing Solutions	
Reservoir & Well Lifecycle	Casing Technologies	Completions Techni	Drilling Technologie	Conductor Driving &	Cementing Technologies	Downhole Service 1	Tubulars Products 8	Well Test	DST	TCP	Fluid Sampling & Ar	Metering Solutions	Pipeline and Flarest	Early Production	Onshore Production Units	Enhancement Syste	Facility Upgrade	Operations and Mai	Water Treatment	Wireless Well Soluti	Permanent Downho	SSTTA	RWIS	IRS	LWI	Mechanical Slickline	Cased Hole Applications	Galea™	CoilHose™	Octopoda™	SafeWells®	DFOS Slickline	Petroleum Engineer	
Exploration & Appraisal	х	Х	Х	Х	Х	Х		Х	Х	Х	Х	Х							Х	Х		Х				Х	Х		Х		Х	Х	х	
Development	х	х	х	х	Х	Х	х	х		Х	х	х							Х	х	Х	х	Х	х	х	х	х		х	х	х	х	Х	
Production		Х				Х		Х			Х	Х	Х		Х	Х	Х	Х	Х	Х	х	Х	х	х	Х	Х	Х		Х	х	х	Х	х	
Asset life extension	х	Х	Х	Х	Х	Х			Х	Х	Х	Х	Х		Х	Х	Х	Х	Х	Х	Х	Х	х	х	Х	Х	Х		Х	х	Х	Х	Х	
De-commissioning	х			Х	Х	Х				Х	х		х					х	Х	Х		Х	х	х	х	Х	Х		Х	Х	х	х	Х	



Well Construction

An industry leader in tubular running services, tubular fabrication, and speciality well construction with a focus on complex and technically demanding wells.

The ability to anticipate and solve complex customer challenges with a portfolio of technology-focused well construction solutions.

Strategic advancements

Continuously transforming the construction of wells by combining over 80 years of experience with a culture of aggressively developing differentiating technology.

Further advancements planned via:

- Optimizing process efficiency on the rig floor with advanced digital solutions
- Improving well integrity with continued metallurgical research and development in the handling of corrosion resistant alloys (CRA) and constructing robust cement barriers with proprietary technologies
- Mitigating risks of exposure with high capacity, gas rated threaded connections for large diameter tubulars

Strengths

- Industry pioneer in the handling of tubulars, supported by years of experience and engineering capabilities.
- Market leader in intelligent and HP/HT completions.
- Over 50 years of experience in conductor driving and associated services.
- Recognized leader in providing advanced fabrication services for fatigue sensitive tubulars and subsea components.
- Performance drilling technologies backed by experienced technical support
- Well servicing tools with in-class leading ratings and capacities for the most demanding wells.
- Game-changing cementing technologies that establish well barriers reliably while improving safety on the rig floor.

Key stat Industries top 5 heaviest strings installed

installed y

Ils Addressable market

Number of wells constructed per year ~4.000

\$3.8bn

(Heaviest)



Well Flow Management

The sector's most proficient provider of well flow management solutions for almost 50 years.

We provide global, comprehensive well flow management systems to proficiently gather valuable well and reservoir data, with the utmost regard for well-site safety and environmental impact.

Expro further support full lifeof-field through production to abandonment with innovative and agile solutions.

Strategic advancements

Adapted to post 2014 decline in E&A activity by increasing focus on brownfield production related opportunities.

Further planned advancements:

- Providing fast track production optimization solutions
- Remote/automated Well Test & Production solutions
- Progressing decarbonization and environmental activity
- Emissions Measurement & Management
- Carbon Capture and Underground Storage
- Advancing global power and heat generation from Geothermal resources

Strengths

Fully integrated well clean-up, exploration and appraisal services including:

- Largest global fleet of innovative, reliable flow management equipment
- Specialists in demanding high rate gas flow back and HT/HP systems – with industryunique ultra-high rate (+100Mscfd) equipment & metering expertise
- Real-time data acquisition and metering improving efficiency and lowering operator service cost
- Fluid sampling and analysis at the wellsite
- Unique trace element capture and analysis specialities
- Efficient sand, solids and water management capabilities
- Fast-track extended well test and EPF solutions



Key stat
Successful Well
Test OperationsKey stat
Global Well test
Packages+10,000
(+500/Y)+200

Key stat DST Operating Efficiency – last

5 years

99.8%



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Key stat Industries top 5 heaviest strings installed

2,435 Kip

Number of wells constructed per year

~4.000

^{market}

Addressable

(Heaviest)





Well Intervention and Integrity

A leading global provider of well intervention services.

A safer and smarter well integrity and intervention solutions partner.

Strategic advancements

Continue to expand technology to provide critical well data and services that assure well integrity and optimize production

Market leadership will be sustained by:

- Leveraging our global operating footprint and relationships to deliver cost-effective, innovative solutions and reduce carbon emissions
- Continued development of technologies and services required for the energy transition
- Extension of intervention services including autonomous slickline
- Holistic well integrity management services; assurance, remediation, monitoring and reporting
- Intelligent software solutions which predict critical well parameters

Strengths

- World's largest independent wireline service supplier
- Offering leading-edge technologies and solutions that optimize performance from existing well stock and advance operators energy transition roadmaps
- Well Integrity management and software solutions
- Octopoda[™] provides a unique annulus intervention capability to assure well integrity and enhance production
- CoilHose provides a lower cost, more efficient alternative to coiled tubing
- Real time data capture and interpretation performed at the well site



Key stat
Expro market
shareKey stat
Asset fleet
packages10%~250

Key stat Runs per month

12,000



Our new technology

34



Discover what's possible

Inspire | Create | Differentiate

Innovation is important to us.

Our determined commitment to product portfolio enhancement, increasing sophistication in technology and the application of resources and IP development will ensure that Expro goes beyond merely meeting customer needs, but addressing our impact on the future. We want to be more relevant in today's world.

We're open. We are a business that thinks ahead. We're bold. And we're direct. It's a way of working that helps you address your critical energy challenges of today.

Changing for the better.





Innovative, future-facing technology

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We are a visionary market influencer, capable of designing and deploying novel solutions that win the day by leveraging innovative, future-facing technology.

Our solutions continuously challenge established methods of conducting operations in fresh and bold ways."

Innovate with purpose

What we are doing

- **Digital transformation**: Evolving our digital initiative to unleash the power of data within our business practices to create a unique customer experience
- **Partnership:** We continue to build and sustain high value partnerships to support the unique customer experience we create
- **Planet:** We are advancing and developing technologies to help create a lower carbon future and participate in maximizing recovery
- Intelligent automation: We are looking at ways to increase accuracy and uptime, improving safety, reducing costs and personnel on board









Galea[™] Autonomous Well Intervention System

Ensuring production continues and is optimized for the well conditions

A fully automated, efficient and cost effective solution to keep your well producing while reducing the environmental impact of your operations

- Reduction in deferred production
- Reduction in operational overheads
- Wax scraping intervals defined by well conditions rather than availability of wireline crew and equipment
- Reduced HSE exposure for personnel due to reduced time spent at well site
- Reduced environmental impact to field and surrounding areas
- Allows production to continue in remote locations or areas that are inaccessible to wireline crews at certain times of the year
- Potential for 24/7 monitoring from anywhere in the world
- Elimination of accidental wire breaks







CoilHose™ Light Well Circulation System

Delivering a safe, unique, versatile and cost effective service to create low operational resource requirements solution

The CoilHose Light Well Circulation System (LWCS) provides a lower cost, more efficient alternative to traditional coiled tubing systems

- Field proven technology with more than 100 runs
- Minimizes the loss of hydrocarbon production
- Reduces overall cost of intervention
- · Compact with relatively small footprint
- Mobile and flexible set-up
- Lower number of personnel required (4-6 multi-skilled crew)
- Can be rapidly deployed universally (3-4 hours) on lightweight topsides with limited deck space







Annulus Intervention System – Octopoda™

Providing remediation of well integrity issues without the use of a workover rig

A truly unique service to assure well integrity and enhance production

- · Innovative and unique system to access well annuli
- · Enables inspection and repair of annulus integrity issues
- · Rapid mobilization
- Modifications for different wells
- · Increased oil recovery through revitalization of shut in wells
- Environmental and groundwater protection







Open Water Intervention System

Lower Riser / Emergency Disconnect package design has extensive track record of over 900 deployments

Compact and lightweight system (approx. 50Tonnes)

- · Deployed from client rig or specially adapted vessel
- Provides well control and disconnect across the life cycle of subsea well
- · Ability to deploy full range of intervention services
- Allows the deployment of Coil Tubing with ability to shear & seal up to 2-7/8" coiled tubing and wireline/slickline with gate & seats
- Rated to 10,000psi, 7-3/8" Production Bore & 2-1/16" Annulus Bore and up to 3,000m water depth
- Design Temperature Range 0°F to 250°F
- H2S NACE MR 0175 + CO2 service class
- IWOCS supplied with XT control capability, negating the requirement for additional 3rd parties
- Controls through direct hydraulic and electrohydraulic systems
- · Interface with horizonal and vertical trees







Riserless Subsea Well Intervention System

More than 70% of all life of well intervention requirements can be performed with a RWI system

Compact and lightweight system (approx. 45 Tonnes)

- Deployed from an Expro managed mono-hull vessel, either through a moonpool with smart tower system or "over the side" with AHC wireline mast or from a modified client vessel
- · Provides means of well control and disconnect
- Rated to 10,000psi, 7-3/8" Production Bore and up to 3,000m water depth
- Design Temperature Range 0°F to 250°F
- H2S NACE MR 0175 + CO2 service class
- System utilises Expro's ball valve technology with ability to shear & seal on intervention media
- · Ability to deploy slickline, E-Line and Coilhose through water
- Allows for the intervention tool strings up to 22m long
- IWOCS through direct hydraulic and electrohydraulic systems
- Interface with horizonal and vertical trees







iCAM[®] Connection Analyzed Make-up System

The iCAM[®] system's artificial intelligence engine and machine learning capabilities provide automated evaluation of connection make-up data

- Automated evaluation and prediction of CAM make-up using machine learning and big data analytics
- More accurate and consistent, data-driven decisions and recommendations to increase connection integrity
- Reduces POB and workload
- Can be monitored remotely through Expro's DISPLAY[™] technology in real-time, globally
- Reduces connection lay-downs and reworks
- Designed with operations in mind to increase reliability and maintain, or improve, current RIH efficiency
- Phased approach with increasing capability at each deployment







2019 Bronze Award Winner 2019 New Technology Showcase Winner



XT4[™] GT Connection

Our XT4[™] GT premium weld-on connector delivers reliable seal performance in the most complex deepwater and ultra-deepwater applications

Extreme Tension Extreme Compression Extreme Bending Extreme Temperature

- The 22" XT4™ GT is a certified gas-tight connector in accordance with the latest API RP 5C5:2017 CAL I standards
- The connection was tested on 22" x 1.50" X80 pipe while also tested to the severity of API RP 5C5:2017 CAL III standards in which the connection was subjected to elevated temperature testing at 275°F prior to achieving 95% in both Test Series A and B
- The 22" XT4™ GT is a deep-stab connector that features an internal metal-to-metal seal, external environmental O-ring seal with a back-up PTFE ring seal, tapered thread profile, tapered thread cone, and contoured noses and shoulders
- Consistent 3.5 turn makeup
- High Makeup Torque resists backout (Min. 72,000 Opt. 76,000 Max. 80,000 ft-lb)
- With a strong background in Tubular Running Services, the XT4[™] connection was designed to be installation friendly and is compatible with a complete range of handling equipment
- The XT4[™] connection can be made available with a completely hands-free Spring ARK Anti-Rotation Key







BRUTE® Packer System

BRUTE[®] Packer System utilizes the BRUTE[®] **High Pressure-High Tensile Packer, along** with the field proven **BRUTE[®] Storm Valves** and BRUTE[®] **Circulation Valves, to** provide a solution to multiple well suspension and well testing challenges

- API 11D1 & ISO 14310 V3 / 19AC V3 Annex A/D validated for reliable quality and performance control
- Modular design increases range of application and operational efficiencies while reducing rig site inventory
- Best in class packer ratings with combined loading capability up to 1MM lbs. and 10,000 psi pressure differential
- Simple, non rotating designs allows for faster valve operation to significantly increase operational efficiencies and rig time savings
- Newly released 22" BRUTE® System available for deployment.







2020 Finalist – Best Well Integrity BRUTE®



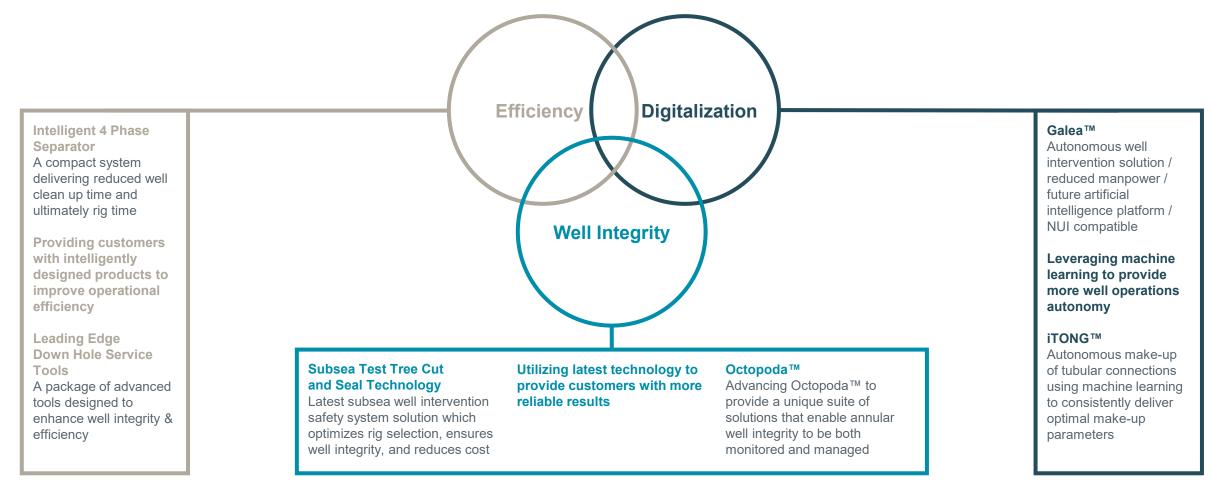
Our future technologies

Harness the power of data to create a lower carbon future



Future-facing Technologies

Innovative Solutions Focused On Automation, Digitalization And Energy Transition





Our achievements

47



2	2012 Subsea UK Award Oustanding safety record	2	2014 Subsea UK Award Global exports	X	2015 Offshore Achievement Awards Innovator Award - Wireless Well Solutions	Ŷ	2017 NOIA Award Jet String Elevator	2	2017 BMEA Award MEGA Elevator
\	2017 OHSA Award SKYHOOK [®] Wireless Cement Line Make-Up Device	2	2018 Spotlight on New Technology® Next Generation Landing String (NGLS)	\	2019 Hart's A&P Award CLS - Stands	\	2019 World Oil Award Jet String Elevator	2	2020 World Oil Award SKYHOOK® Wireless Cement Line Make-Up Device
X	2020 Hart's E&P Award Rack Back Console	X	2021 RoSPA Order of distinction - 17th consecutive gold RoSPA	Ŷ	2021 Hart's E&P Award Special Meritorious Awards for Engineering Innovations HSEQ, for Vigilance	\	2021 Great Places to Work Colombia Certification	2	2022 Spotlight on New Technology® Galea [™] - Autonomous Well Intervention System



Our regions

49



Asia Pacific (APAC)



Safety and quality is at the heart of everything we do. We listen to our customers and deliver bespoke solutions.

Mrinal Vohra, Vice President



What makes us different

- We continuously strive to bring new solutions and technology such as Coil Hose and Octopoda to our clients, thereby expanding our service offerings
- Within Expro our region performs the highest amount of DST & TCP jobs
- Not only do we provide services in Oil & Gas but also in geothermal renewable energy
- We are praised by our clients throughout the region for regularly delivering impeccable service quality
- We tailor solutions for our clients to ensure their objectives and expectations are surpassed

- Well construction, P&A and Riserless subsea well intervention are our key growth segments.
- We recognize that developing our people is fundamental for delivery of our client's objectives; we invest in our people across the value chain in technical and management training
- We are our client's first choice for services such as deep water subsea landing strings and high flow gas testing solutions. Our delivery and track record speaks for itself
- We partner with our clients in addressing their problems, in doing so we have gained their respect and become trusted partners.



Operational Areas

Australia, New Zealand, Brunei, China, India, Indonesia, Malaysia, Philippines, Thailand, Vietnam, Japan, Myanmar, Bangladesh, Singapore, Papua New Guinea

Employees

1,489

Countries

Clients include

Shell, Inpex, Exxon, Chevron, BSP, ENI, Woodside, Pertamina, ONGC, Total, Petronas, PTTEP, CNOOC, Hess, HOEC, Beach, Mubadala, Santos, Medco, Vedanta, Hibiscus, Japex, CNOOC, COSL and Husky



Europe & Sub Saharan Africa (ESSA)



The safety and quality standards of our people enable Expro to deliver the best services taking genuine pride in what we achieve.

Colin Mackenzie Vice President

Key stat

Customer satisfaction rating

94%

What makes us different

- We turn up differently, demonstrating a clear focus on our customers and we are driven to deliver a quality solution
- We see safety performance at the heart of our success
- We have a willingness to work with others in a collaborative manner to develop solutions
- We offer solutions to your challenge, we offer bundled service offerings matching our customer requirements

Key sta

Recipient of the RoSPA order of distinction for safety performance 2020

throughout our operations

- We deliver a comprehensive portfolio of products and services
- We are well established in a broad range of countries where we have developed an extensive track record
- We introduce new technologies and promote innovation through the organisation
- We are a citizen of the world- addressing your own, and the industry's effects on the planet to ensure a positive, sustainable impact



Operational Areas

UK, Kazakhstan, Norway, Netherlands, Azerbaijan, Russia, Cyprus, Israel, France, Ivory Coast, Ghana, Nigeria, Cameroon, Chad, Gabon, Congo, Angola, South Africa, Mauritania, Senegal, Denmark, Turkey, Germany, Mozambique, Tanzania, Turkmenistan

Employees

1,938

Countries

30

Clients include

BP, CNOOC, ConocoPhillips, Eni, Equinor, ExxonMobil, Harbour Energy, Maersk, Perenco, Repsol Sinopec, Total, Tullow, Wintershall



Middle East and North Africa (MENA)



Safety and service quality have always been the core foundation of our performance. We will strive to maintain our excellent records during the current up cycle which puts a lot of strain on the system while delivering our KPIs

Hussein Elsisi, Vice President

Kev stat

Oil and gas production through our production packages

80+ kbopd 470+ mmscfd 50+ mmscfd flare avoidance

What makes us different?

Customer satisfaction rating

95%

- We embrace partnership with customers through our focus on their challenges and we support them by developing bespoke solutions. We have an appetite to look outside the box for non-core or not inhouse services and successfully deliver them
- We are recognized by delivering quality services against our commitments to our customers
- We are different from our competitors. Our people differentiate us, they passionately deliver our services meeting the clients job objective with minimal disruption to their activities
- We nurture an Expro 'family' culture, and combine it with our creative can-do attitude

 We are the pioneer region for Sonar Meters, MPFM, BB and Production Optimisation; offering an array of different unique applications to our customers in production domain

Positive Intervention Good

7,140+

Behaviour Cards

- Expro MENA has been successful in creating collaborative business with several partners, including some of our major competitors, capitalizing on our technical knowhow and our local market knowledge
- We are the international local provider
- With over 75 years of solid experience, a range of bespoke drilling solutions and patents, a diversified multicultural workforce, and API Q2 certified facilities in UAE, MENA well construction capabilities offer solutions and best practices setting new records globally



Operational Areas Algeria, Saudi Arabia, Egypt, Qatar, United Arab Emirates, Iraq, Libya, Oman, Kuwait, Tunisia, Lebanon, Kurdistan

Employees **1,600**

Countries

Clients include

Sonatrach, Saudi Aramco, ADNOC, Total, NOC, BP, Apache, Eni, Shell, Qarun, Khalda, Bapetco, Agiba, Qatar gas, and MOG



North and Latin America (NLA)



We strive to be at the forefront in Quality, Safety, Technology and Teamwork. Our delivery of these qualities drives success to our customers and delivers the results they expect.

Toby Pitre, Vice President

ev stat

Petrobras Recognition (Brazil) More than 4 years without LTIF

What makes us different?

- Our culture is passionate about safely delivering excellent quality customer service.
- We listen to our customers and build relationships to understand their needs & exceed their expectations.
- Establishing our position as a leading Full Cycle Energy Service provider, serving our clients with our People, Processes and Technology in the most sustainable, efficient and effective way possible.

Reduction in hand/finger

injuries from 2020

23%

• Being active in our communities and ensuring our reputation as a socially responsible employer is upheld at all times.

Behavior Based Safety Cards

Includes 37,378

(including 251 SWI)

entries

• We are forthright in all of our business interactions and conduct our business with the highest ethical standards



Operational Areas US, US land, Canada, Trinidad, Gulf of Mexico, Argentina, Bolivia, Brazil, Ecuador Colombia, Guyana, Mexico,

Employees

Suriname

2,158

Countries

12

Clients include

Chevron, Conoco, Equinor, Oxy, Shell, BP, Exxon, Kinder Morgan, Enterprise, Energy Transfer, YPF, Petrobras, Perenco, Ecopetrol, Pemex, ENI, Repsol, Halliburton, Baker Hughes and Schlumberger



We are Expro

We are the future engineers.



Working for our clients across the entire well life cycle, Expro is a visionary full-cycle energy services expert offering novel, insightful solutions, dependable competency and award-winning safety.

Combining innovative, futurefacing technology with highquality data, we have a reputation for extraordinary performance that keeps your operations running smoothly.

Partner with us to help address the critical energy challenges of today and engineer the answers of tomorrow.

